

## Regional Bicycle & Pedestrian Trails and Sidewalk Improvements

Department & Contact: Community Services — Director Tommy Scott, Tommy.Scott@CharlotteCountyFL.gov and Public Works— Director John Elias, John.Elias@CharlotteCountyFL.gov

Area: Countywide

Location: Various locations throughout the County

Category: Quality of Life and Infrastructure

### Need:

Implementation of the Regional Bicycle & Pedestrian Master Plan, and the implementation of the County Sidewalk Connection Plan. Both have been approved by the Board of County Commissioners and the Metropolitan Planning Organization.

### Purpose:

Provide safe routes for pedestrians and bicycles in Charlotte County. This will build out the transportation network for connectivity of bikes and pedestrians, and increase the opportunities for mobility and for recreation.

### Objectives:

Build sidewalks, trails and bike lanes that have been identified by the Regional Bicycle Pedestrian Master Plan and the County Sidewalk Connection Plan.

<b>Project Cost Prior Funding:</b>	<b>\$0</b>
<b>Project Cost Prior from Sales Tax:</b>	<b>\$0</b>
<b>Total Project Cost:</b>	<b>\$0</b>
<b>Project Cost Required New Sales Tax:</b>	<b>up to \$16,000,000</b>
<b>Annual Operating Cost:</b>	<b>Per mile, approximately \$3,000</b>

### Will the project impact public health and safety? If so, how?

Yes, will enhance public health by adding transportation routes for pedestrians and bicycles; and will enhance public safety by adding pedestrian facilities to connect sidewalks to other sidewalks

### Will the project foster economic development and create long-term jobs? If so, how?

Yes, safe transportation for pedestrians and bicyclist has a positive impact on economic development

### Will the project result in decreased, increased, or no operation and maintenance (O&M) costs?

Adding new sidewalks and trails will increase maintenance requirements and costs. Estimates are per mile of sidewalk.

### Will sales tax allow for application of grant funds from another entity?

Sales tax may allow for grant funds from other entities and potential cost sharing scenarios.

### Will the project enable furtherance of phased projects from 2014 sales tax extension?

Yes.

### Is this a joint project with another entity?

Yes, joint project between Public Works, Community Services and Metropolitan Planning Organization.

### Will the project meet a community obligation to serve a special needs segment of the County's population, such as: low-income, aged, or minorities?

Yes, it will provide safer routes and more mobility options for people without automobiles.

### Is the project included in a Master Plan, Comprehensive Plan, or Capital Needs Assessment?

Yes, Parks and Recreation Master Plan, Bicycle Pedestrian Master Plan and the Capital Needs Assessment.

### Will the project impact environmental quality of Charlotte County? If so, how?

Yes, increased mobility without vehicle emissions.

### Will the project improve quality of life in Charlotte County?

Yes, improved connectivity and walkability of a community yields improved quality of life.

*Project to be funded by the 1% Local Option Sales Tax Extension if passed by the voters of Charlotte County*

**Is the project state or federally mandated?**

No.

**Is the project dependent upon or connected with the completion of another project?**

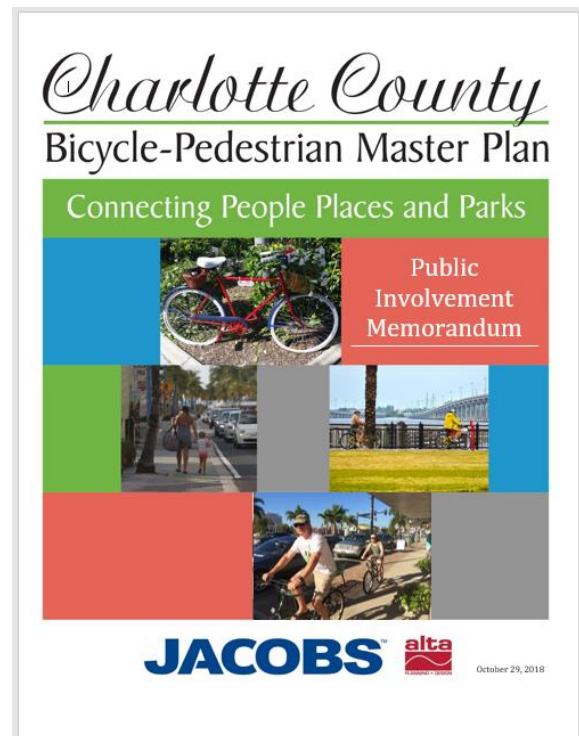
Yes, this project will require Charlotte County Utilities (CCU) to perform capital improvements for infrastructure relocation, improvement, and construction. The CCU costs for each mile of sidewalk is generally \$1.7m, depending on the location of the project.

## Regional Bike & Pedestrian and Sidewalk Program

Charlotte County adopted a Bicycle-Pedestrian Master Plan in October 2018, which developed recommendations for improvements, design guidance, implementation strategies, and action steps. The plan's theme was *Connecting People Places and Parks*, and focused on providing connections that are comfortable, convenient, safe, and appropriate for our community's age and abilities. This master plan, along with the County's sidewalk connectivity plan, has identified 90 connectivity-improvement projects with a total cost of more than \$88 million.

The projects listed below are illustrative of the type and costs of projects from the sidewalk connectivity and the bicycle-pedestrian plans.

Any sales tax funds committed to this effort would be used to build these trails, sidewalks, crossings and bike lanes as the opportunities were available.



Type	Description	(would serve)	estimate \$
sidewalk(s)	Harness, Linwood, Gasparilla Rd	(west co. neighborhoods)	2,200,000
sidewalk	Fruitland- Ave of Americas	(west co. neighborhoods)	357,000
multi-path	Cape Haze Trail Ext to Boca Grande	(corridor service, west co.)	220,245
multi-path	US41 (Lee Co Line to Tuckers)	(corridor service, south co.)	2,161,844
sidewalk(s)	Riverside Drive, Florida St	(so. county neighborhoods)	2,005,550
multi-path	Notre Dame (Burnt Store - US41)	(so. county neighborhoods)	482,847
multi-path	Pt Charlotte Blvd (Edgewater-US41)	(mid co. neighborhoods)	262,660
sidewalk	Rampart Blvd (Kings Hwy to Rio)	(Deep Creek and mid co.)	149,115
multi-path	US41 (Peace River to Midway)	(corridor service, mid co.)	1,422,598
multi-path	Loveland Blvd (Peachland-Veterans)	(corridor service, mid co.)	305,510
sidewalk(s)	US 41 Access Road	(corridor service, mid co.)	3,750,400
multi-path	SUN Trail (various segments)	(7 segments, county-wide)	9,000,000

*The Bicycle-Pedestrian Master Plan and the County Sidewalks Capital Improvements Projects can be found at [CharlotteCountyFL.gov](http://CharlotteCountyFL.gov)*

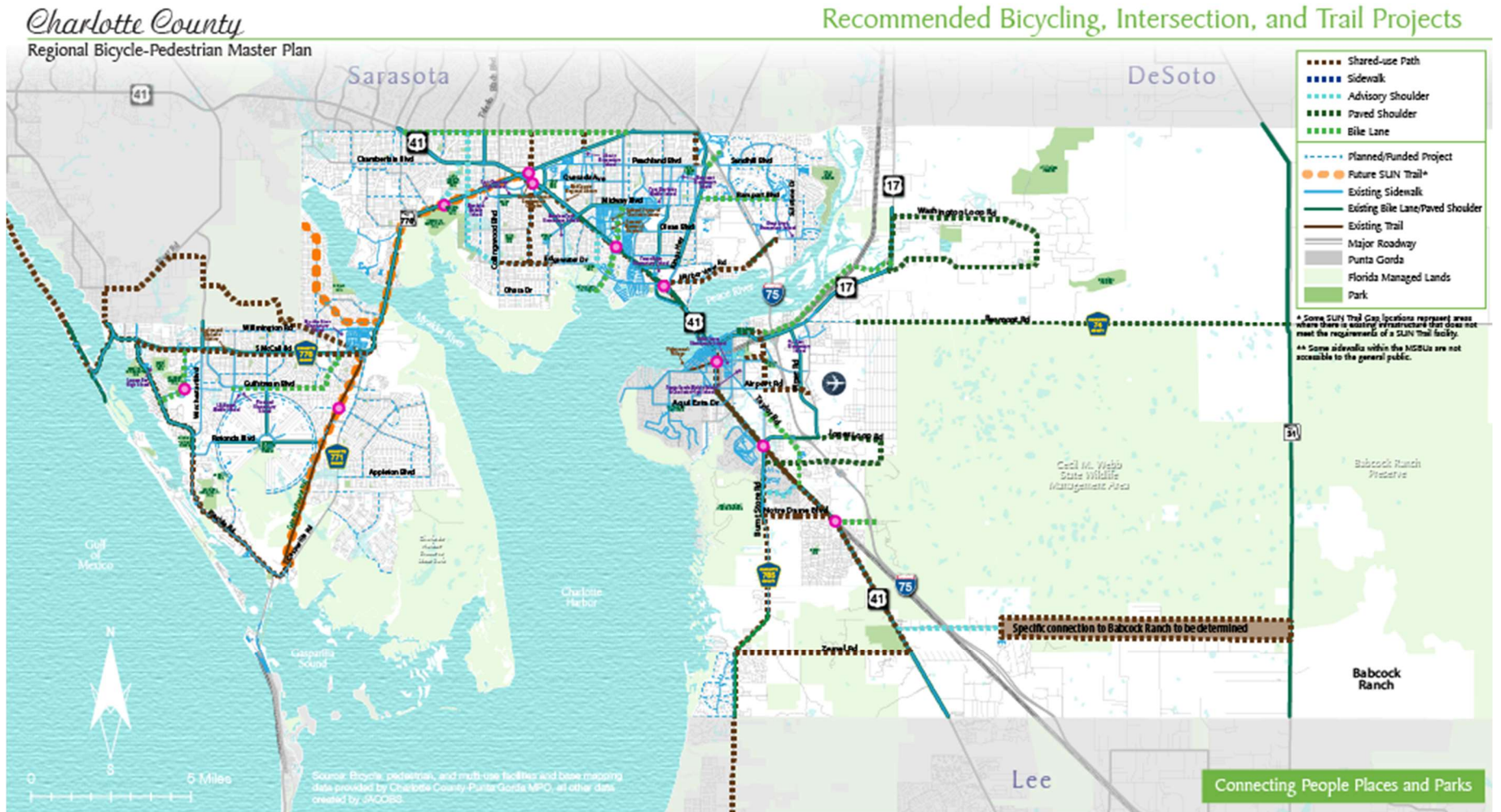


Figure 5: County-wide Recommendations for Bicycling, Intersection, and Trail Projects.

**FY2020 Capital Improvements Budget / FY 2020 - FY 2025 Project Detail**

<b>GENERAL PROJECT DATA:</b>		Status	New	<b>CONCURRENCY REQUIREMENTS</b>		(Y/N)	<b>PROJECT NEED CRITERIA</b>	<b>PROJECT SCHEDULE</b>	<b>Project No.</b>															
		Project Title:	Regional Bicycle-Pedestrian Trails & Sidewalks		Does project add new capacity?	Yes			Yes	FY20	FY21	FY22	FY23	FY24	FY25									
Sales Tax Category:	Infrastructure				Is project required to maintain level of service:		Safety	Design/Arch	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4
Functional Area:	Various County				- Within 5 years? List project in CIE	N/A	Mandate	Land/ROW																
Department:	Community Services & Public Works				- From 6 to 10 years? Monitor Annually	N/A	Replace	Construct																
Location:	Countywide						Growth	Equipment																

**PROJECT DESCRIPTION:**  
 Implementation of the Regional Bicycle Pedestrian Master Plan projects and County sidewalk connection program.  
 The project includes potential purchase of right of way, design and construction services.

Multi-Use trails were funded at \$3.8 million in the 2014 Sales Tax Extension.  
 Sidewalks of \$11,519,900 were funded in the 2009 Sales Tax Extension.

**OPERATING BUDGET IMPACT:**

The operating cost will depend on the number of miles constructed. In 2019, the average annual cost to maintain one mile of sidewalk is \$2,890, based on 38 cycles per year. This is for minimum maintenance such as mowing and edging.

**PROJECT RATIONALE (Include Additional LOS Detail, if necessary):**  
 The Board of County Commissioners and the Metropolitan Planning Organization approved the Regional Bicycle Pedestrian Master Plan in 2019. Additional funding is needed to continue progress to implement the plan.

														<b>Calc. for FY20</b>						
	<b>Prior Actual</b>	<b>Est FY19</b>	<b>Orig. FY20</b>	<b>Est c/o to FY20</b>	<b>New \$ FY20</b>	<b>FY20</b>	<b>FY21</b>	<b>FY22</b>	<b>FY23</b>	<b>FY24</b>	<b>FY25</b>	<b>FUTURE</b>	<b>Total</b>							

**EXPENDITURE PLAN (000'S)**

Design/Arch/Eng						250	250	250	250	250	250	700	2,200					
Land (or ROW)									200	200		600	1,000					
Construction								2,000	2,000	2,000	2,000	4,800	12,800					
Internal Costs																		
Equipment																		
Interest																		
Other Fees & Costs																		
Utility Relocation/Improvements									1,700	1,700	1,700	1,700	6,800					
<b>Total Project Cost</b>						<b>250</b>	<b>250</b>	<b>2,450</b>	<b>3,950</b>	<b>4,150</b>	<b>3,950</b>	<b>7,800</b>	<b>22,800</b>					

**FUNDING PLAN (000'S)**

						250	250	2,450	3,950	4,150	3,950	7,800	22,800					
<b>Total Funding</b>						<b>250</b>	<b>250</b>	<b>2,450</b>	<b>3,950</b>	<b>4,150</b>	<b>3,950</b>	<b>7,800</b>	<b>22,800</b>					

**LOAN REPAYMENT SCHEDULE (000'S)**

<b>Total Loan Repayment</b>																		

**OPERATING BUDGET IMPACT (000'S)**

Personal Svc.																		
Non-personal																		
Capital																		
<b>Total Operating</b>																		

## Proposed Sales Tax Project Scoring Worksheet

Name: \_\_\_\_\_

Project Name: Regional Bicycle & Pedestrian Trails & Sidewalk Improvements

Project Category: Quality of Life

Total Project Cost: \$16,000,000.00

Q	CRITERIA	3	2	1	CRITERIA SCORE
1	Will the project impact public health and safety?	Alleviate existing or potential health/safety hazard	Will promote or maintain health/safety	No impact	
2	Will the project foster economic development and create long-term jobs?	Both	Economic Development or long-term job creation	Neither	
3	Will the project result in decreased, increased, or no operation and maintenance (O&M) costs?	Decrease O&M costs	No or minimal impact on O&M costs	Result in new O&M costs	
4	Will sales tax allow for application of grant funds from another entity?	Application of matching grant funds	Application of some grant funds	No	
5	Will the project enable furtherance of phased projects from 2014 sales tax extension?	Furtherance of additional phases	Minimal work to previously funded projects	No	
6	Is this a joint project with another entity?	Multiple other entities	One other entity	No	
7	Will the project meet a community obligation to serve a special needs segment of the County's population, such as: low-income, aged, or minorities?	Multiple special needs segments	One special needs segment	No	
8	Is the project included in the 20 year Capital Needs Assessment, a Master Plan and/or Comprehensive Plan?	Both	Master Plan or Comprehensive Plan	Neither	
9	Will the project impact environmental quality of the County?	Significantly improve	No or minimal impact	Negatively impact	
10	Percentage of population served	50% or more	25%-49%	Less than 25%	
11	Will the project improve quality of life in Charlotte County?	Significantly improve	No or minor improvements	Negatively impact	
12	Is the project state or federally mandated?	State and Federally Mandated	State or Federally Mandated	No	

## Charlotte Harbor Event and Conference Center Parking Garage

Department & Contact: Community Services — Director Tommy Scott, Tommy.Scott@CharlotteCountyFL.gov

Area: Countywide

Location: 75 Taylor St., Punta Gorda

Category: Quality of Life

Focus Area(s): Infrastructure

### Need:

The Charlotte Harbor Event and Conference Center does not have adequate parking for events and activities. The problem will increase as the City Marketplace property is developed, reducing available nearby parking.

### Purpose:

Ensure the Charlotte Harbor Event and Conference Center remains a suitable venue for events and activities for years to come.

### Objectives:

Construct a parking garage to provide approximately 325 parking spaces to meet the current and future needs of the Charlotte Harbor Event and Conference Center.

<b>Project Cost Prior Funding:</b>	<b>\$0</b>
<b>Project Cost Prior from Sales Tax:</b>	<b>\$0</b>
<b>Total Project Cost:</b>	<b>\$0</b>
<b>Project Cost Required New Sales Tax:</b>	<b>\$9,750,000</b>
<b>Annual Operating Cost:</b>	<b>\$221,201</b>

### Will the project impact public health and safety? If so, how?

Yes, the proximity of parking provides safer access and security to visitors.

### Will the project foster economic development and create long-term jobs? If so, how?

Yes, additional parking will increase the ability of the venue to host diverse events and activities.

### Will the project result in decreased, increased, or no operation and maintenance (O&M) costs?

Yes, this new facility would require a part time maintenance worker, as well as additional utility costs, grounds maintenance, and building maintenance costs.

### Will sales tax allow for application of grant funds from another entity?

No.

### Will the project enable furtherance of phased projects from 2014 sales tax extension?

No, however it does build upon the 2002 Sales Tax that helped to construct the Charlotte Harbor Event and Conference Center.

### Is this a joint project with another entity?

No.

### Will the project meet a community obligation to serve a special needs segment of the County's population, such as: low-income, aged, or minorities?

No.

### Is the project included in a Master Plan, Comprehensive Plan, or Capital Needs Assessment?

Yes, Capital Needs Assessment.

### Will the project impact environmental quality of Charlotte County? If so, how?

No.

### Will the project improve quality of life in Charlotte County?

No.

### Is the project state or federally mandated?

No.

### Is the project dependent upon or connected with the completion of another project?

No.





## Proposed Sales Tax Project Scoring Worksheet

Name: \_\_\_\_\_

Project Name: Charlotte Harbor Event & Conference Center Parking Garage

Project Category: Quality of Life

Total Project Cost: \$9,750,000.00

Q	CRITERIA	3	2	1	CRITERIA SCORE
1	Will the project impact public health and safety?	Alleviate existing or potential health/safety hazard	Will promote or maintain health/safety	No impact	
2	Will the project foster economic development and create long-term jobs?	Both	Economic Development or long-term job creation	Neither	
3	Will the project result in decreased, increased, or no operation and maintenance (O&M) costs?	Decrease O&M costs	No or minimal impact on O&M costs	Result in new O&M costs	
4	Will sales tax allow for application of grant funds from another entity?	Application of matching grant funds	Application of some grant funds	No	
5	Will the project enable furtherance of phased projects from 2014 sales tax extension?	Furtherance of additional phases	Minimal work to previously funded projects	No	
6	Is this a joint project with another entity?	Multiple other entities	One other entity	No	
7	Will the project meet a community obligation to serve a special needs segment of the County's population, such as: low-income, aged, or minorities?	Multiple special needs segments	One special needs segment	No	
8	Is the project included in the 20 year Capital Needs Assessment, a Master Plan and/or Comprehensive Plan?	Both	Master Plan or Comprehensive Plan	Neither	
9	Will the project impact environmental quality of the County?	Significantly improve	No or minimal impact	Negatively impact	
10	Percentage of population served	50% or more	25%-49%	Less than 25%	
11	Will the project improve quality of life in Charlotte County?	Significantly improve	No or minor improvements	Negatively impact	
12	Is the project state or federally mandated?	State and Federally Mandated	State or Federally Mandated	No	

## GC Herring Park

Department & Contact: Community Services — Director Tommy Scott, Tommy.Scott@CharlotteCountyFL.gov  
Area: West  
Location: Cape Haze Drive / Indiana Road  
Category: Quality of Life

### Focus Area:

### Need:

This 40 -year-old park was reclassified from a neighborhood park to a community park in the Parks and Recreation Master Plan. Investment is needed to bring the park up to the standard of a community park.

### Purpose:

Renovate GC Herring Park to meet the standards outlined for a community park.

### Objectives:

Redevelopment of the park includes adding two playgrounds (ages 2-5 and 5-12), five sport courts, a multi-purpose field, revitalized running/walking track, one medium pavilion, a community facility, open space, off-road RC track and RC drag strip.

<b>Project Cost Prior Funding:</b>	<b>\$0</b>
<b>Project Cost Prior from Sales Tax:</b>	<b>\$0</b>
<b>Total Project Cost:</b>	<b>\$0</b>
<b>Project Cost Required New Sales Tax:</b>	<b>\$2,500,000</b>
<b>Annual Operating Cost:</b>	<b>\$35,537</b>

### Will the project impact public health and safety? If so, how?

Yes. Parks promote physical activity and can positively impact health and overall wellness of the community.

### Will the project foster economic development and create long-term jobs? If so, how?

Yes, by refreshing the park it will increase home values and neighborhood desirability.

### Will the project result in decreased, increased, or no operation and maintenance (O&M) costs?

Increased for part time maintenance worker, operating costs, and an additional vehicle.

### Will sales tax allow for application of grant funds from another entity?

Yes, for example the Florida Recreation Development Assistance Fund.

### Will the project enable furtherance of phased projects from 2014 sales tax extension?

Yes, by providing new amenities connecting to the Veterans Memorial Park which was funded through the 2014 sales tax.

### Is this a joint project with another entity?

No.

### Will the project meet a community obligation to serve a special needs segment of the County's population, such as: low-income, aged, or minorities?

Yes – by providing ADA accessible trails and amenities.

### Is the project included in a Master Plan, Comprehensive Plan, or Capital Needs Assessment?

Yes, Parks and Recreation Master Plan and the Capital Needs Assessment.

### Will the project impact environmental quality of Charlotte County? If so, how?

No.

### Will the project improve quality of life in Charlotte County?

Yes, access to parks increases positive effects on health and quality of life for the community.

### Is the project state or federally mandated?

No.

### Is the project dependent upon or connected with the completion of another project?

No.

**FY2020 Capital Improvements Budget / FY 2020 - FY 2025 Project Detail**

**Project No.**

<b>GENERAL PROJECT DATA:</b>		Status	New	<b>CONCURRENCY REQUIREMENTS</b> (Y/N)		<b>PROJECT NEED CRITERIA</b>	<b>PROJECT SCHEDULE</b>	FY20	FY21	FY22	FY23	FY24	FY25
Project Title:	GC Herring Park			Does project add new capacity?	Yes	Safety	1 2 3 4	1 2 3 4	1 2 3 4	1 2 3 4	1 2 3 4	1 2 3 4	1 2 3 4
Sales Tax Category:	Quality of Life			Is project required to maintain level of service:		Mandate							
Functional Area:	Parks and Recreation			- Within 5 years? List project in CIE	N/A	Replace	X						
Department:	Community Services			- From 6 to 10 years? Monitor Annually	N/A	Growth	X						
Location:	West County												

**PROJECT DESCRIPTION:**  
Phase II design and construction of GC Herring Park. Redevelopment of the park will include necessary amenities for a community park as identified in the Parks and Recreation Master Plan, and include but are not limited to a playground, sport courts, sport fields, open space, pavilion, community facility, trails, restroom and parking. The existing running track will be resurfaced and the RC track with driver stand will be relocated.

**PROJECT RATIONALE (Include Additional LOS Detail, if necessary):**  
This park was reclassified from a neighborhood park to a community park. The park is over 40 years old and many of the amenities are in need of replacement. Additional amenities will be planned to meet the minimal level of service as defined by the Parks and Recreation Master Plan.

**OPERATING BUDGET IMPACT:**  
Part time maintenance worker, an additional vehicle along with a minimal operating cost increase.

	Prior Actual	Est FY19	Calc. for FY20			FY20	FY21	FY22	FY23	FY24	FY25	FUTURE	Total
			Orig. FY20	Est c/o to FY20	New \$ FY20								
<b>EXPENDITURE PLAN (000'S)</b>													
Design/Arch/Eng								500					500
Land (or ROW)													
Construction									2,000				2,000
Internal Costs													
Equipment													
Interest													
Other Fees & Costs													
<b>Total Project Cost</b>								500	2,000				2,500
<b>FUNDING PLAN (000'S)</b>													
								500	2,000				2,500
<b>Total Funding</b>								500	2,000				2,500
<b>LOAN REPAYMENT SCHEDULE (000'S)</b>													
<b>Total Loan Repayment</b>													
<b>OPERATING BUDGET IMPACT (000'S)</b>													
Personal Svc.										22	22		44
Non-personal Capital										14	14		27
<b>Total Operating</b>										84	36		119

G.C. Herring Park, 3406 Indiana Rd, Placida



## Proposed Sales Tax Project Scoring Worksheet

**Name:** \_\_\_\_\_ **Project Name:** GC Herring Park  
**Project Category:** Quality of Life  
**Total Project Cost:** \$2,500,000.00

Q	CRITERIA	3	2	1	CRITERIA SCORE
1	Will the project impact public health and safety?	Alleviate existing or potential health/safety hazard	Will promote or maintain health/safety	No impact	
2	Will the project foster economic development and create long-term jobs?	Both	Economic Development or long-term job creation	Neither	
3	Will the project result in decreased, increased, or no operation and maintenance (O&M) costs?	Decrease O&M costs	No or minimal impact on O&M costs	Result in new O&M costs	
4	Will sales tax allow for application of grant funds from another entity?	Application of matching grant funds	Application of some grant funds	No	
5	Will the project enable furtherance of phased projects from 2014 sales tax extension?	Furtherance of additional phases	Minimal work to previously funded projects	No	
6	Is this a joint project with another entity?	Multiple other entities	One other entity	No	
7	Will the project meet a community obligation to serve a special needs segment of the County's population, such as: low-income, aged, or minorities?	Multiple special needs segments	One special needs segment	No	
8	Is the project included in the 20 year Capital Needs Assessment, a Master Plan and/or Comprehensive Plan?	Both	Master Plan or Comprehensive Plan	Neither	
9	Will the project impact environmental quality of the County?	Significantly improve	No or minimal impact	Negatively impact	
10	Percentage of population served	50% or more	25%-49%	Less than 25%	
11	Will the project improve quality of life in Charlotte County?	Significantly improve	No or minor improvements	Negatively impact	
12	Is the project state or federally mandated?	State and Federally Mandated	State or Federally Mandated	No	

## Lake Betty Park

Department & Contact: Community Services — Director Tommy Scott, Tommy.Scott@CharlotteCountyFL.gov

Area: Mid County

Location: Conway Boulevard

Category: Quality of Life

Focus Area(s): Infrastructure and Public Services

### Need:

Lake Betty Park is one of two parks that fall within the Parkside Community Redevelopment Area (CRA). The citizens master plan for Parkside includes improvements to the park and the Parks and Recreation Master Plan has identified minimal levels of service and amenities for the park that are currently not met.

### Purpose:

Provide safe accessible park amenities to enhance the quality of life for Charlotte County residents and visitors.

### Objectives:

Provide new amenities as outlined in the Parks and Recreation Master Plan to include, but not limited to one sports court, trails, restroom, exercise equipment, one playground (ages 2-12), paved parking, fishing pier, kayak launch and two picnic areas with shelters.

<b>Project Cost Prior Funding:</b>	<b>\$0</b>
<b>Project Cost Prior from Sales Tax:</b>	<b>\$0</b>
<b>Total Project Cost:</b>	<b>\$0</b>
<b>Project Cost Required New Sales Tax:</b>	<b>\$1,725,000</b>
<b>Annual Operating Cost:</b>	<b>\$53,537</b>

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### Will the project impact public health and safety? If so, how?

Yes. Parks promote physical activity and can positively impact health and overall wellness.

### Will the project foster economic development and create long-term jobs? If so, how?

Yes, renovation of the park helps to implement the goals outlined in the Parkside CRA.

### Will the project result in decreased, increased, or no operation and maintenance (O&M) costs?

Increased for part time maintenance worker, operating costs, and an additional vehicle.

### Will sales tax allow for application of grant funds from another entity?

Yes, Florida Recreation Development Assistance Program and Land Water Conservation Act.

### Will the project enable furtherance of phased projects from 2014 sales tax extension?

No.

### Is this a joint project with another entity?

No.

### Will the project meet a community obligation to serve a special needs segment of the County's population, such as: low-income, aged, or minorities?

Yes, the project will improve a blighted park and serve the citizens of Parkside.

### Is the project included in a Master Plan, Comprehensive Plan, or Capital Needs Assessment?

Yes, Parks and Recreation Master Plan, Capital Needs Assessment, Parkside Citizen Master Plan.

### Will the project impact environmental quality of Charlotte County? If so, how?

No.

### Will the project improve quality of life in Charlotte County?

Yes, access to parks has positive effects on health and quality of life for the community.

### Is the project state or federally mandated?

No.

### Is the project dependent upon or connected with the completion of another project?

No.

**FY2020 Capital Improvements Budget / FY 2020 - FY 2025 Project Detail**

**Project No.**

<b>GENERAL PROJECT DATA:</b>		Status	New	<b>CONCURRENCY REQUIREMENTS</b> (Y/N)	
Project Title:	Lake Betty Park	Does project add new capacity?	Yes		
Sales Tax Category:	Quality of Life				
Functional Area:	Parks and Recreation	Is project required to maintain level of service:			
Department:	Community Services	- Within 5 years? List project in CIE	N/A		
Location:	Mid County	- From 6 to 10 years? Monitor Annually	N/A		

PROJECT CRITERIA	PROJECT SCHEDULE	FY20				FY21				FY22				FY23				FY24				FY25			
		1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4
Safety	Design/Arch																								
Mandate	Land/ROW																								
Replace	Construct																								
Growth	Equipment																								

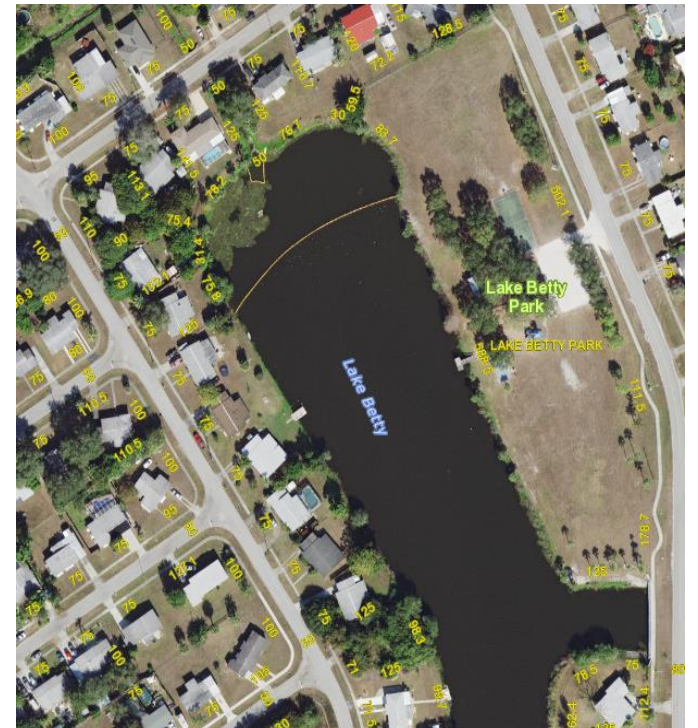
**PROJECT DESCRIPTION:**  
 Redevelopment of Lake Betty park to provide at least the minimum amenities outlined in the Parks and Recreation Master Plan to include (1) sports court, trails, restroom, exercise equipment, (1) playground (ages 2-12), paved parking, fishing pier, kayak launch and (2) picnic areas with shelters.

**PROJECT RATIONALE (Include Additional LOS Detail, if necessary):**  
 Lake Betty Park is one of two parks that fall within the Parkside CRA. The citizens master plan for Parkside includes improvements to the park and the Parks and Recreation Master Plan has identified minimal levels of service and amenities for the park that are currently not met.

**OPERATING BUDGET IMPACT:**  
 Part time maintenance worker, an additional vehicle along with a minimal operating cost increase.

	Prior Actual	Est FY19	Calc. for FY20			FY20	FY21	FY22	FY23	FY24	FY25	FUTURE	Total
			Orig. FY20	Est c/o to FY20	New \$ FY20								
<b>EXPENDITURE PLAN (000'S)</b>													
Design/Arch/Eng						125				200			325
Land (or ROW)											1,000		1,000
Construction						400							400
Internal Costs													
Equipment													
Interest													
Other Fees & Costs													
<b>Total Project Cost</b>						<b>525</b>		<b>200</b>		<b>1,000</b>			<b>1,725</b>
<b>FUNDING PLAN (000'S)</b>													
						525		200		1,000			1,725
<b>Total Funding</b>						<b>525</b>		<b>200</b>		<b>1,000</b>			<b>1,725</b>
<b>LOAN REPAYMENT SCHEDULE (000'S)</b>													
<b>Total Loan Repayment</b>													
<b>OPERATING BUDGET IMPACT (000'S)</b>													
Personal Svc.											22	22	44
Non-personal											32	32	63
Capital											48	48	48
<b>Total Operating</b>											<b>102</b>	<b>54</b>	<b>155</b>

Lake Betty Park, 2215 Conway Blvd, Port Charlotte



## Proposed Sales Tax Project Scoring Worksheet

**Name:** \_\_\_\_\_ **Project Name:** Lake Betty Park  
**Project Category:** Quality of Life  
**Total Project Cost:** \$1,725,000.00

Q	CRITERIA	3	2	1	CRITERIA SCORE
1	Will the project impact public health and safety?	Alleviate existing or potential health/safety hazard	Will promote or maintain health/safety	No impact	
2	Will the project foster economic development and create long-term jobs?	Both	Economic Development or long-term job creation	Neither	
3	Will the project result in decreased, increased, or no operation and maintenance (O&M) costs?	Decrease O&M costs	No or minimal impact on O&M costs	Result in new O&M costs	
4	Will sales tax allow for application of grant funds from another entity?	Application of matching grant funds	Application of some grant funds	No	
5	Will the project enable furtherance of phased projects from 2014 sales tax extension?	Furtherance of additional phases	Minimal work to previously funded projects	No	
6	Is this a joint project with another entity?	Multiple other entities	One other entity	No	
7	Will the project meet a community obligation to serve a special needs segment of the County's population, such as: low-income, aged, or minorities?	Multiple special needs segments	One special needs segment	No	
8	Is the project included in the 20 year Capital Needs Assessment, a Master Plan and/or Comprehensive Plan?	Both	Master Plan or Comprehensive Plan	Neither	
9	Will the project impact environmental quality of the County?	Significantly improve	No or minimal impact	Negatively impact	
10	Percentage of population served	50% or more	25%-49%	Less than 25%	
11	Will the project improve quality of life in Charlotte County?	Significantly improve	No or minor improvements	Negatively impact	
12	Is the project state or federally mandated?	State and Federally Mandated	State or Federally Mandated	No	

## Port Charlotte Beach Park Recreation Center and Pool Replacement

Department & Contact: Community Services — Director Tommy Scott, Tommy.Scott@CharlotteCountyFL.gov

Area: Mid

Location: 4500 Harbor Boulevard

Category: Quality of Life

Focus Area(s): Infrastructure and Public Services

### Need:

Port Charlotte Beach Park Recreation Center is over 50 years old and has reached the end of its lifecycle. The new recreation center will serve the current needs of a rental venue for events, as well as community facility for sailing and regatta events.

### Purpose:

Provide safe accessible park amenities to enhance the quality of life for Charlotte County residents and visitors. Replace aging infrastructure.

### Objectives:

Complete replacement of the Port Charlotte Beach Park Recreation Center and pool. Amenities may include a rentable venue with catering kitchen, staff offices, classrooms, storage, meeting and conference room. The pool will be replaced with a community pool approximately 25 yd x 25 yd of 4' depth and 140,000 gallons, suitable for lap swimming, water aerobics and therapy. A new pool house will be built to provide support for the pool and special events. The new recreation center must be elevated.

<b>Project Cost Prior Funding:</b>	<b>\$0</b>	<b>Community</b>	<b>Pool</b>
<b>Project Cost Prior from Sales Tax:</b>	<b>\$918,000</b>	<b>Center only</b>	<b>only</b>
<b>Total Project Cost:</b>	<b>\$13,418,000</b>		
<b>Project Cost Required New Sales Tax:</b>	<b>\$12,400,000</b>	<b>\$7,900,000</b>	<b>\$4,500,00</b>
<b>Annual Operating Cost:</b>	<b>\$314,560</b>	<b>\$131,697</b>	<b>\$182,863</b>

### Will the project impact public health and safety? If so, how?

Yes, by providing outdoor recreation opportunities to the public. Parks promote physical activity and can positively impact health and overall wellness of the community.

Yes, several including the Florida Recreation Development Assistance Program and the Land Water Conservation Fund.

### Will the project foster economic development and create long-term jobs? If so, how?

Yes, improving the park will increase home values and desirability. A new facility further develops the park for additional activities including regattas that increase visitors to Charlotte County.

### Will the project enable furtherance of phased projects from 2014 sales tax extension?

Yes, the Sailing Center was funded in the 2014 sales tax.

### Is this a joint project with another entity?

No, however opportunities do exist.

### Will the project result in decreased, increased, or no operation and maintenance (O&M) costs?

Yes, increased due to additional staffing and associated operating costs. An additional vehicle will be required.

### Will the project meet a community obligation to serve a special needs segment of the County's population, such as: low-income, aged, or minorities?

No.

### Is the project included in a Master Plan, Comprehensive Plan, or Capital Needs Assessment?

Yes, Parks and Recreation Master Plan and the Capital Needs Assessment.

### Will sales tax allow for application of grant funds from another entity?



*Project to be funded by the 1% Local Option Sales Tax Extension if passed by the voters of Charlotte County*

**Will the project impact environmental quality of Charlotte County? If so, how?**

No.

**Will the project improve quality of life in Charlotte County?**

Yes, access to parks increases positive effects on health and quality of life for the community.

**Is the project state or federally mandated?**

No.

**Is the project dependent upon or connected with the completion of another project?**

Yes, this project will require Charlotte County Utilities (CCU) to perform \$1.1m in capital improvements for infrastructure relocation, improvement, and construction.

**FY2020 Capital Improvements Budget / FY 2020 - FY 2025 Project Detail**

**Project No.**

<b>GENERAL PROJECT DATA:</b>		Status	New	<b>CONCURRENCY REQUIREMENTS</b> (Y/N)		<b>PROJECT NEED CRITERIA</b>	<b>PROJECT SCHEDULE</b>	FY20	FY21	FY22	FY23	FY24	FY25
Project Title:	Port Charlotte Beach Recreation Center			Does project add new capacity?	Yes	Safety	1 2 3 4	1 2 3 4	1 2 3 4	1 2 3 4	1 2 3 4	1 2 3 4	1 2 3 4
Sales Tax Category:	Quality of Life					Mandate							
Functional Area:	Parks and Recreation			Is project required to maintain level of service:		Replace	X						
Department:	Community Services			- Within 5 years? List project in CIE		Growth	X						
Location:	Mid County			- From 6 to 10 years? Monitor Annually									

**PROJECT DESCRIPTION:**  
 Complete replacement of the Port Charlotte Beach Recreation Center and pool. The new recreation center will be required to be elevated. Amenities may include a rentable venue with catering kitchen, staff offices, and conference rooms. The pool will be replaced with a community pool suitable for lap swimming, aerobic exercise, and therapy. A new bathhouse will be constructed suitable for other special events. Equipment includes tables, chairs, TV's, technology, sound system, furniture

The Sailing Center at Port Charlotte Beach was funded from the 2014 Sales Tax Extension at \$918,000.

**PROJECT RATIONALE (Include Additional LOS Detail, if necessary):**  
 The Port Charlotte Beach Recreation Center is over 50 years old. It has been subject to water damage from tropical weather and has exceeded its useful life. recreation center will incorporate needs as a rentable venue for events, as well as community facility for the sailing and regattas.

**OPERATING BUDGET IMPACT:**  
 Building maintenance costs, janitorial, fire alarm monitoring, fire extinguisher inspections, backflow inspections, pest control, burglar alarm, electricity, water, sewer, landfill fees, and generator fuel charges. Staffing increase of one part time maintenance worker and one full time program assistant and associated operating costs. An additional vehicle would be required in year 1 of operations.

	Prior Actual	Est FY19	Calc. for FY20		FY20	FY21	FY22	FY23	FY24	FY25	FUTURE	Total
			Orig. FY20	Est c/o to FY20								
<b>EXPENDITURE PLAN (000'S)</b>												
Design/Arch/Eng						1,200						1,200
Land (or ROW)												
Construction							5,400	4,000				9,400
Internal Costs												
Equipment							200	500				700
Interest												
Other Fees & Costs												
Utility Relocation/Improvement						180		920				1,100
<b>Total Project Cost</b>						<b>1,380</b>	<b>5,600</b>	<b>5,420</b>				<b>12,400</b>
<b>FUNDING PLAN (000'S)</b>												
						1,380	5,600	5,420				12,400
<b>Total Funding</b>						<b>1,380</b>	<b>5,600</b>	<b>5,420</b>				<b>12,400</b>
<b>LOAN REPAYMENT SCHEDULE (000'S)</b>												
<b>Total Loan Repayment</b>												
<b>OPERATING BUDGET IMPACT (000'S)</b>												
Personal Svc.									220	220		439
Non-personal									95	95		190
Capital									48			48
<b>Total Operating</b>									<b>363</b>	<b>315</b>		<b>677</b>

Port Charlotte Beach Complex, 4500 Harbor Blvd, Port Charlotte



## Proposed Sales Tax Project Scoring Worksheet

Name: \_\_\_\_\_

Project Name: Port Charlotte Beach Park Rec Center & Pool Replacement

Project Category: Quality of Life

Total Project Cost: \$12,400,000.00

Q	CRITERIA	3	2	1	CRITERIA SCORE
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