

Sales Tax Focus Group meetings (each meeting starts at 3:00 in Room B 106)

#### February 13 – Introduction

- Intro of each member and staff
- Intro of facilitator
- Review purpose of committee and deadlines
- Sunshine Law - Janette
- Discuss Sales Tax funds – Gordon
  - Explain sales tax revenue
  - Amount of revenue expected
  - Review what % goes to City
- Discuss process – Hector
  - Criteria and weighting
  - Ranking process
- Public Comment

#### February 20 – Roads & Utilities

##### Road Infrastructure projects

- Olean Blvd
- Burnt Store Rd
- Piper Rd
- Toledo Blade (through MV)
- Harborview
- Edgewater Dr

##### Utilities Water projects

- 2- 5 MG potable water storage tanks in Central County - CCU –so as to prevent water outage and Boil Water Notices if PRMRWSA's Peace River Facility shuts down Burnt Store-
- PG water interconnect - CCU –for redundancy backup supply as well as service to East Charlotte County as build-out occurs, along with development of Babcock Ranch wellfield

#### February 27 – Public Safety

- Generator Justice Center Upgrade
- Fire Station 10 replacement – Asset Study recommendation
- Jail Expansion
- Justice Center Expansion
- Replacement West County Annex government services building
- Sheriff dept district 4 - promenades area – gets out of rental space (initial lease term expires 2015; 2 x 5-year renewal terms are available)
- Digital radio system - P25
- Sheriff gun range replacement – indoor, includes training center
- Sheriff's Dept west county (District 1) office (\$3,400,000)

- Sheriff's Dept evidence storage – combine with new Administration HQ (9 years left on lease) or larger renovation project at Airport Road Annex
- Fiber to Fire Stations

#### March 6 – Schools

- Security Systems
- Lightning detection
- Upgrade technology – smart boards
- PC Middle School renovation

#### March 13 – Quality of Life

- Cultural Ctr – total \$15 million request
- Cultural Guild of Cape Haze
- McGuire Pk - Parkside
- Cattle Dock boat ramp
- Renovation of existing Recreation Ctrs
- South County Regional Park and Ann Dever Regional Park pool spray zones
- South County Regional Library and Archive Center
- Bunk House rehabilitation or Carmalita Stockade rehabilitation
- Historical Center location (if not going to rehab current location, we need a new one)
- Sailing center at Port Charlotte Beach
- Recreation Centers at NCRP: rec center, competitive pool, fitness center, activity/meeting space, gym
- Recreation Center in Oyster Creek (then we would re-task Tringali): recreation center, fitness center, activity/meeting, baseball fields, soccer fields
- Trails – at current parks, connectors from our parks to other trail/sidewalk systems, on-road bike path system, fund bicycle & pedestrian master plan.
- Environmental Park trail heads – interpretive centers, restrooms, parking

#### March 20 – Quality of Life

- Pedestrian bridge across 776 at Fair Grounds & Charlotte Sports Park (2009 cost estimate \$2,700,000)
- Charlotte Harbor Gateway Project - \$3,000,000
- Charlotte Harbor Trails & Wayfinding Project - \$1,000,000
- Veterans Memorial Park
- Family Services Center
- landscaping & palm trees along 41

#### March 21 – Results & Summary

- Ranking of projects
- Preparation of presentation to Board of County Commissioners

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## 1% Local Option Sales Tax Extension

Counties, with voter approval, can increase the State-wide 6% Sales Tax to 7% for infrastructure needs. These monies can be used for a wide range of capital infrastructure expenses such as public safety vehicles, acquiring park or environmental land, or engineering, design & construction of any public facility with a life span of over 5 years. Maintenance & operating costs are not eligible expenses, nor are reimbursements for prior land purchases.

This is not a new tax. There will be no increase in the amount of sales tax you currently pay. This is a continuation of the existing Charlotte County 1 percent local option sales tax that was first approved in 1994. The current program expires December 31, 2014.

Just a little history – there have been four prior Sales Tax programs, the original in 1994 and three extensions in 1998, 2002, 2008. Total collections from all the programs are approximately \$346,000,000 with a current annual collection of approximately \$18,000,000.

Over 50 Charlotte County projects and 20 City of Punta Gorda projects have been completed to date. The majority of these projects were included in the County's 5-year Capital Improvement Plan. The County has been discussing the infrastructure deficit for years.

The advantage of using sales tax to fund projects is that it is paid by everyone, not just local property owners. Tourist and seasonal visitors contribute toward projects that improve the quality of life for everyone.



# Local Option Sales Tax Expenditures

Anticipated Expenditures through January 2014

The residents of Charlotte County have approved three local option sales tax referendums since 1994. These pennies (over \$350,000,000) have provided funding for the quality-of-life projects listed on this document. Utilizing sales tax funds spreads the cost of these projects among not only local residents, but seasonal visitors and tourists, as well.

Charlotte County 1994 Projects			
1	Charlotte County Jail	\$25,291,000	Complete
2	Charlotte County Justice Center	26,885,000	Complete
		<i>Total</i>	<b>\$52,176,000</b>

Charlotte County 1998 Projects			
1	Winchester Blvd Hurricane Evacuation Route	\$11,362,000	Complete
2	30+ miles of sidewalks	11,810,000	Complete
3	Franz Ross Park	950,000	Complete
4	Englewood Beach Park	1,127,000	Complete
5	Stump Pass Beach	100,000	Complete
6	911 Equipment/Dispatch	1,000,000	Complete
7	Special ops vehicle and 2 rescue units	555,000	Complete
8	Emergency shelter & 15 refuge sites	550,000	Complete
9	Amberjack Environmental Park	400,000	Complete
10	Oyster Creek Environmental Park	500,000	Complete
11	Port Charlotte Beach Park	700,000	Complete
12	Rotonda Community Park	300,000	Complete
13	South County Regional Park Phase I	2,500,000	Complete
14	West County Regional Park Phase I (Oyster Creek)	2,500,000	Complete
15	North County Regional Park Phase I	3,550,000	Complete
16	New Fire Stations #13 & 14	1,840,000	Complete
17	Cultural Center Expansion & Renovation	6,436,000	Complete
18	Center for Performing Arts @ Charlotte High	1,500,000	Complete
19	Mid-County Regional Library	8,139,000	Complete
20	Sunrise Environmental Park	700,000	Complete
21	Emergency Shelter @ Dept of Health	505,000	Complete
		<i>Total</i>	<b>\$57,024,000</b>

Charlotte County 2002 Projects			
1	Edgewater Mitigation Land (Scrub Jays)	1,700,000	Complete
2	Burnt Store Road Safety Features	3,000,000	Complete
3	Veterans Blvd	7,300,000	Complete
4	Fire Rescue Tech Truck	200,000	Complete
5	EOC/9-1-1 Center	3,575,000	Complete
6	Expand Emergency Radio System	3,200,000	Complete
7	Fire Rescue Mobile Operations Truck	550,000	Complete
8	South County Regional Park – all phases	8,991,000	Complete
9	Oyster Creek Regional Park – all phases	7,957,000	Complete
10	Bayshore Live Oaks Park – Phases I & II	5,180,000	Complete
11	Boat Ramps – expand existing/add parking	3,000,000	Complete
12	Oyster Creek Regional Park Pool	2,000,000	Complete
13	Murdock Business Park – Project Development	3,000,000	Complete
14	Homeless Shelter – Funded Homeless Coalition Projects	600,000	Complete
15	Fair Association Expo Building	600,000	Complete
16	Connect School Operations to County Radio System	100,000	Complete
17	Upgrade Three School Gymnasiums – PCHS/LBHS/CHS	3,200,000	Complete
18	Sidewalks - around schools and linkage	5,700,000	Complete
19	Regional Water Interconnections – Englewood & Punta Gorda	8,978,365	Complete

20	US 41 Revitalization	4,287,000	Complete
21	Englewood Fire/EMS Station (Englewood Fire District)	2,424,000	Complete
22	North County Regional Park – all phases	4,332,330	Complete
23	Auditorium/Event Center	5,919,442	Complete
24	Reclaimed Water for US 41 Revitalization	14,712	Complete used other funds
25	Airport Commerce Park – Water Retention/Stormwater	1,200,000	Complete
26	Airport Commerce Park – Piper Road Phase I	5,000,000	Complete
27	Winchester Corridor	7,389,929	Under Construction
28	Fire Training Facility	91,489	Design Phase
29	Aqui Esta	900,000	Complete
30	Edgewater/Flamingo Corridor	15,900,000	Complete
	<i>Note – Total may change as remaining projects go out to bid</i>	<b>116,290,267</b>	

### Charlotte County 2008 Projects

1	Burnt Store Phase 3	7,055,662	Construction awarded 1/28/14
2	Edgewater Corridor Phase 2	3,721,510	Design Phase
3	Midway Elkcam to Kings	5,610,918	Under Construction
4	C.R. 775 (Placida Road)	1,114,252	Design Phase
5	Sidewalks	7,717,759	Under Construction
6	C.R. 771/Gasparilla Road	1,316,610	Design Phase
	<i>Note – Total may change as remaining projects go out to bid</i>	<b>26,536,711</b>	



### City of Punta Gorda Projects 1994, 1998, 2002, & 2008

1	Freeman House & Gov Center Plaza/Parking	1,933,000	Complete
2	City Contribution to Historic Courthouse Renovations	1,009,000	Complete
3	Police/Fire/Emergency Vehicles, Equipment,	2,830,000	Complete
4	Bridge Lights	139,000	Complete
5	City Contribution to Center for Performing Arts	350,000	Complete
6	Fleet Maintenance Building	500,000	Complete
7	Public Safety Building, Fire Stations 2 & 3	4,745,000	Complete
8	Park Land Acquisition & Development	1,490,000	Complete
9	Laishley Park	2,169,000	Complete
10	Martin Luther King Blvd Streetscape	350,000	Complete
11	Harborwalk at Event Center	750,000	Complete
12	City Beautification (US 41 & other areas)	705,000	Complete
13	Taylor Street Parking Improvements	323,000	Complete
14	Public Works/Utility Complex	4,850,000	Complete
15	Day Docks	158,000	Complete
16	Computer Aided Dispatch & Records Management	424,000	Complete
17	Punta Gorda Pathways	5,006,000	Complete
18	Downtown Flooding Mitigation (Phase 1) &	1,101,000	Complete
19	Downtown Flooding Mitigation (Phase 2)	407,000	Under Construction
20	Laishley Park Irrigation & Drainage	350,000	Design Phase
21	800 MHz Radio System	520,000	Design Phase
22	Police/Public Works/Code Vehicles	557,000	In Progress
23	Project Management	768,000	In Progress
24	Interest on Project Financing	772,000	In Progress
	<i>Note - Total approximate</i>	<b>\$32,206,000</b>	

**NOTE: Funds have been placed in reserve for all projects not yet completed. Some projects received additional funding from other sources such as matching grants, gas taxes and impact fees.**

*This document is distributed by Charlotte County Government*



# 1% Local Option Sales Tax



## **Local Government Infrastructure Surtax (1%)**

- Applies to all transactions subject to state sales tax
- Limited to first \$5,000 of any single taxable item
- Also applies to commercial rentals, transient rentals and communication services

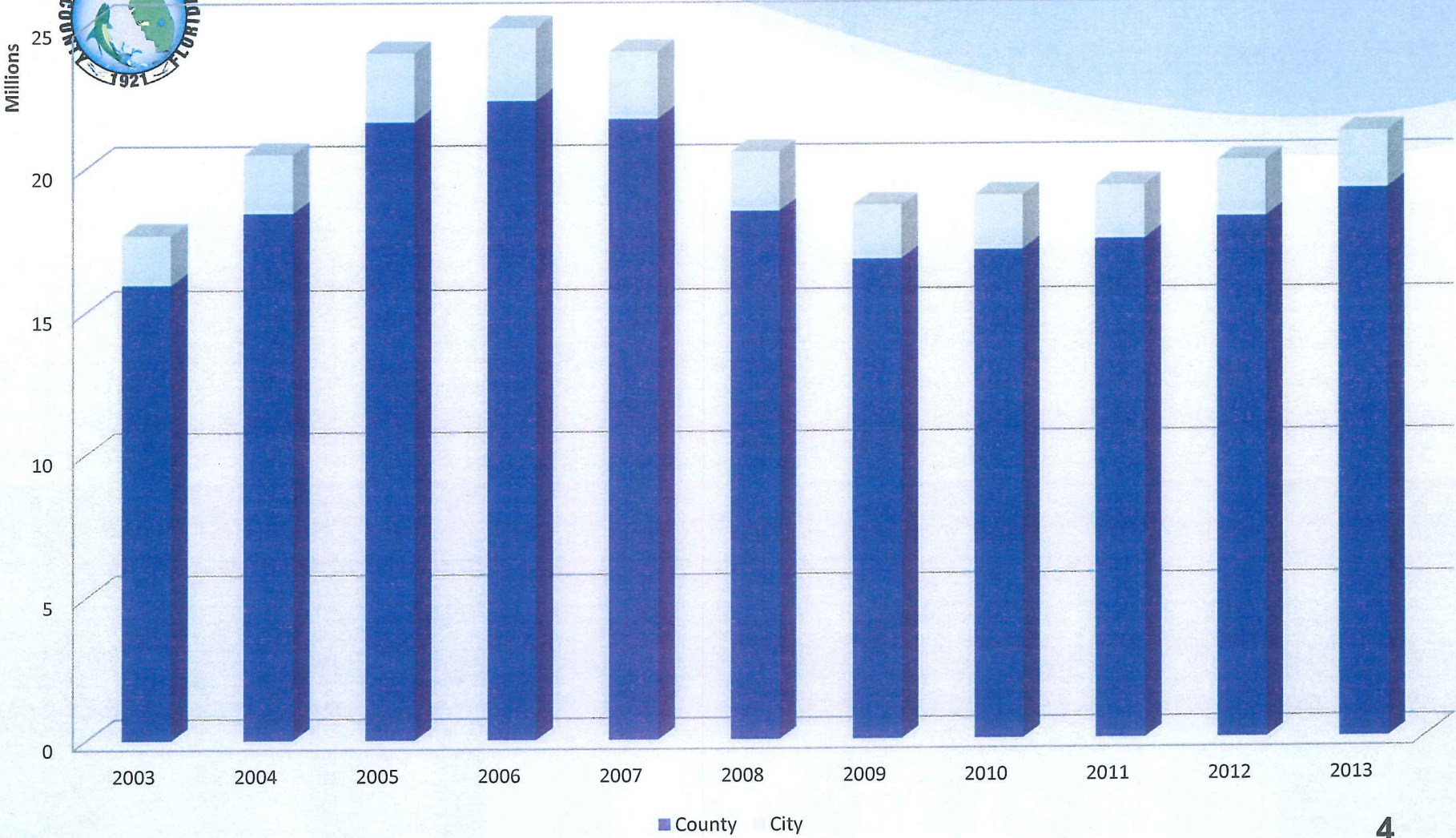




# Local Government Infrastructure Surtax (1%)

- Must be expended to finance, plan and construct infrastructure
- Must be enacted by majority of BCC and approved by voters in a countywide referendum
- Administered by Department of Revenue

# One Cent Sales Tax Revenue





# Projected Revenue

- Projecting \$18,000,000 annually
- 6 year period
- Total revenue of \$108,000,000

# PROPOSED SALES TAX PROJECT

## PROJECT SUMMARY

Project Title: Olean Boulevard Widening	Area: Mid
Dept Contact: Danny Quick	
Category: Transportation Infrastructure	Address/Location: Between U.S. 41 & Harbor Blvd.
Department: Public Works/Engineering	Est. Completion: 1/2/2017

## PROJECT COST AND OPERATING BUDGET

## PROJECT DESCRIPTION

	Other Funding	From Prior Sales Tax	Total cost	Required New Sales Tax	Need:
Project Cost	376,000	0	10,290,000	9,914,000	Widen existing 3-lane roadway to 4-lane divided roadway to facilitate multiple access points to existing business and medical facilities along the corridor.
Annual Operating Cost			7,000		

## PROJECT IMPACTS: (Each section will have a score rank of 3 to 1.)

		Purpose:	
Public health and safety?	3	Proposed improvements are intended to provide a more orderly and consistent corridor via modification of lane widths; number of lanes; and appropriate alignment.	
Economic development and create long-term jobs?	2		
Impact to operation and maintenance (O&M) costs?	1		
Allow for application of grant funds from another entity?	2		
Advance phased projects from 2008 sales tax extension?	1		
Is this a joint project with another entity?	1		
Special need segment of the County's population?	1		Objectives: Add pedestrian and bicycle facilities including elimination of traffic operations issues within this congested area.
Included Master Plan and/or Comprehensive Plan?	3		
Impact environmental quality of the County?	2		
Percentage of the County population is served by the project?	2		
Improve quality of life in Charlotte County?	2		
State or federally mandated?	1		
	21		

## PROPOSED SALES TAX PROJECT

Explanations	Score
<b>Project Title:</b> Olean Boulevard Widening	
<p>Q1: Will the project impact public health and safety?  <i>Enhance/improve public safety by: adding pedestrian and bicycle facilities; adding additional lanes to eliminate congestion; reducing/controlling numerous turning movements.</i></p>	3
<p>Q2: Will the project impact economic development and create long-term jobs?  <i>Positive impact on economic development via creating a more business accessible road infrastructure.</i></p>	2
<p>Q3: Will the project result in decreased, increased, or no operation &amp; maintenance (O&amp;M) costs?  <i>New O&amp;M costs will be incurred due to new traffic signage, road striping, street lights, traffic signal lights, drainage and pavement maintenance.</i></p>	1
<p>Q4: Will sales tax allow for application of grant funds from another entity?  <i>Sales tax may allow for some grant funds from the Florida Department of Transportation or Community Block Grants.</i></p>	2
<p>Q5: Will the project enable furtherance of phased projects from 2008 sales tax extension?</p>	1
<p>Q6: Is this a joint project with another entity?</p>	1
<p>Q7: Will the project meet a community obligation to serve a special need segment of the County's population, such as low-income, aged, or minorities?</p>	1
<p>Q8: Is the project included Master Plan and/or Comprehensive Plan?  <i>This project is referenced in both the Parkside Citizen's Master Plan and the SMART CHARLOTTE 2050 Comprehensive Plan (Parkside redevelopment).</i></p>	3
<p>Q9: Will the project impact environmental quality of the County?</p>	2
<p>Q10: What percentage of the County population is served by the project?  <i>Olean Blvd. is currently Functionally Classified as a Major Collector/Minor Arterial Road.</i></p>	2
<p>Q11: Will the project improve quality of life in Charlotte County?</p>	2
<p>Q12: Is the project State or Federally mandated?</p>	1
<b>TOTAL</b>	<b>21</b>

## Olean Blvd Widening

### PROJECT BREAKDOWN

Design/Arch/Eng	1,750,000
Land (ROW)	2,000,000
Construction	6,000,000
Internal Costs	121,000
Landscaping	43,000
Interest	
Utility Costs	376,000
Other	
<b>TOTAL</b>	<b>10,290,000</b>

### FUNDING BREAKDOWN

Gas Taxes	
Road Impact Fees	
Sales Tax 2009	
Sales Tax - NEW	9,914,000
Grants	
Utility	376,000
Other	
Other	
<b>TOTAL</b>	<b>10,290,000</b>

# PROPOSED SALES TAX PROJECT

## PROJECT SUMMARY

<b>Project Title:</b> Burnt Store Road - Phase 2 <b>Dept Contact:</b> Danny Quick <b>Category:</b> Transportation Infrastructure <b>Department:</b> Public Works/Engineering	<b>Area:</b> South <b>Address/Location:</b> Between Notre Dame Blvd. and Zemel Road <b>Est. Completion:</b> 1/1/2018
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## PROJECT COST AND OPERATING BUDGET

## PROJECT DESCRIPTION

	Other Funding	From Prior Sales Tax	Total cost	Required New Sales Tax	<b>Need:</b> Enhance roadway safety, provide for a significant emergency evacuation route connecting Lee and Charlotte counties to U.S. 41/I-75, sustain required transportation Level of Service (LOS).
<b>Project Cost</b>	5,844,000	0	55,404,000	49,560,000	
<b>Annual Operating Cost</b>			65,000		

## PROJECT IMPACTS (Each section will have a score rank of 3 to 1)

		<b>Purpose:</b> Proposed facilities will accommodate projected increase in traffic volumes due to buildout/growth in the region; enable more expeditious evacuation of portions of Lee County, City of Cape Coral and Charlotte County at the time of emergency weather conditions (hurricane).
Public health and safety?	3	<b>Objectives:</b> Widening of a substandard 2-lane roadway (existing) to a 4-lane divided roadway with provision to an ultimate 6-lane roadway including pedestrian and bicycle facilities.
Economic development and create long-term jobs?	3	
Impact to operation and maintenance (O&M) costs?	1	
Allow for application of grant funds from another entity?	3	
Advance phased projects from 2008 sales tax extension?	3	
Is this a joint project with another entity?	1	
Special need segment of the County's population?	1	
Included Master Plan and/or Comprehensive Plan?	3	
Impact environmental quality of the County?	2	
Percentage of the County population is served by the project?	2	
Improve quality of life in Charlotte County?	2	
State or federally mandated?	1	
	<b>25</b>	

## PROPOSED SALES TAX PROJECT

Explanations	Score
Project Title: <i>Burnt Store Road - Phase 2</i>	
Q1: Will the project impact public health and safety? <i>Enhance/create safe evacuation route including widening of an existing substandard roadway.</i>	3
Q2: Will the project impact economic development and create long-term jobs? <i>Widened corridor will encourage private investment and development comprised of both residential and commercial.</i>	3
Q3: Will the project result in decreased, increased, or no operation & maintenance (O&M) costs? <i>Will result in new O&amp;M costs due to maintenance of; paving and drainage; traffic signage &amp; striping; street lights and traffic signals.</i>	1
Q4: Will sales tax allow for application of grant funds from another entity? <i>Sales tax will allow for matching grant funds from the Florida Department of Transportation (FDOT).</i>	3
Q5: Will the project enable furtherance of phased projects from 2008 sales tax extension? <i>Project will allow for furtherance of both Burnt Store Road Phase 1 and Phase 3.</i>	3
Q6: Is this a joint project with another entity? <i>FDOT</i>	1
Q7: Will the project meet a community obligation to serve a special need segment of the County's population, such as low-income, aged, or minorities?	1
Q8: Is the project included Master Plan and/or Comprehensive Plan? <i>This Project is included in the SMART CHARLOTTE 2050 Comprehensive Plan, Burnt Store Area Plan and Charlotte/Punta Gorda MPO 2035 Long Range Transportation Plan.</i>	3
Q9: Will the project impact environmental quality of the County? <i>Any environmental impacts will be mitigated via State of Florida requirements.</i>	2
Q10: What percentage of the County population is served by the project? <i>This roadway is functionally classified as a major arterial.</i>	2
Q11: Will the project improve quality of life in Charlotte County?	2
Q12: Is the project State or Federally mandated?	1
<b>TOTAL</b>	<b>25</b>



## Burnt Store Road - Phase 2

### PROJECT BREAKDOWN

Design/Arch/Eng	4,500,000
Land (ROW)	11,500,000
Construction	36,500,000
Internal Costs	1,060,000
Landscaping	
Interest	
Utility Costs	1,844,000
Other	

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<b>TOTAL</b>	<b>55,404,000</b>
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### FUNDING BREAKDOWN

Gas Taxes	4,000,000
Road Impact Fees	
Sales Tax 2009	
Sales Tax - NEW	49,560,000
Grants	
Utility	1,844,000
Other	
Other	

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<b>TOTAL</b>	<b>55,404,000</b>
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## PROPOSED SALES TAX PROJECT

### PROJECT SUMMARY

Project Title: Piper Road North	Area: South
Dept Contact: Danny Quick	
Category: Transportation Infrastructure	Address/Location: Extension north to U.S. 17
Department: Public Works/Engineering	Est. Completion: 1/2/2017

### PROJECT COST AND OPERATING BUDGET

### PROJECT DESCRIPTION

	Other Funding	From Prior Sales Tax	Total cost	Required New Sales Tax	Need:
Project Cost	0	0	22,413,000	22,413,000	Roadway infrastructure to support development in/of the area known as ECAP.
Annual Operating Cost			29,000		

### PROJECT IMPACTS (Each section will have a score rank of 3 to 1)

		Purpose:
Public health and safety?	2	Additional roadway enhancements to support new or expand existing developments/business along the roadway corridor and general vicinity surrounding the Punta Gorda Airport.
Economic development and create long-term jobs?	3	
Impact to operation and maintenance (O&M) costs?	1	
Allow for application of grant funds from another entity?	2	
Advance phased projects from 2008 sales tax extension?	1	
Is this a joint project with another entity?	2	
Special need segment of the County's population?	1	
Included Master Plan and/or Comprehensive Plan?	3	
Impact environmental quality of the County?	2	
Percentage of the County population is served by the project?	1	
Improve quality of life in Charlotte County?	1	Objectives: Extend Piper Road from Henry Street north to U.S. 17, therefore, having a direct connection and completed roadway corridor providing commercial properties access via U.S. 17 and I-75.
State or federally mandated?	1	
	20	

## PROPOSED SALES TAX PROJECT

Explanations	Score
Project Title: Piper Road North	
Q1: Will the project impact public health and safety? <i>Will allow for additional safe and efficient access to development in and around Punta Gorda Airport.</i>	2
Q2: Will the project impact economic development and create long-term jobs? <i>The fundamental purpose of this project is to encourage both new and enhance expansion of business and economic growth.</i>	3
Q3: Will the project result in decreased, increased, or no operation & maintenance (O&M) costs? <i>Project will result in new/additional maintenance and operational costs.</i>	1
Q4: Will sales tax allow for application of grant funds from another entity? <i>Sales tax may lend itself to funding from other entities at least via cost share scenarios.</i>	2
Q5: Will the project enable furtherance of phased projects from 2008 sales tax extension? <i>However, this project would further 2002 Sales Tax.</i>	1
Q6: Is this a joint project with another entity? <i>FDOT</i>	2
Q7: Will the project meet a community obligation to serve a special need segment of the County's population, such as low-income, aged, or minorities?	1
Q8: Is the project included Master Plan and/or Comprehensive Plan? <i>This roadway is included within the MPO's Long-Range 2035 Master Plan and the County's SMART CHARLOTTE 2050 Comprehensive Plan.</i>	3
Q9: Will the project impact environmental quality of the County? <i>No impact.</i>	2
Q10: What percentage of the County population is served by the project? <i>Project is primarily site specific.</i>	1
Q11: Will the project improve quality of life in Charlotte County? <i>Either no or minor quality of life impacts can be expected.</i>	1
Q12: Is the project State or Federally mandated? <i>Project is neither state or federally mandated.</i>	1
<b>TOTAL</b>	<b>20</b>

**Piper Road North**

**PROJECT BREAKDOWN**

Design/Arch/Eng	3,500,000
Land (ROW)	5,222,000
Construction	13,164,000
Internal Costs	527,000
Landscaping	
Interest	
Other	
Other	
<b>TOTAL</b>	<b>22,413,000</b>

**FUNDING BREAKDOWN**

Gas Taxes	
Road Impact Fees	
Sales Tax 2009	
Sales Tax - NEW	22,413,000
Grants	
Other	
Other	
Other	
<b>TOTAL</b>	<b>22,413,000</b>

# PROPOSED SALES TAX PROJECT

## PROJECT SUMMARY

Project Title: Toledo Blade	Area: Mid
Dept Contact: Danny Quick	
Category: Transportation Infrastructure	Address/Location: U.S. 41 to S.R. 776 through Murdock Village
Department: Public Works/Engineering	Est. Completion: 1/1/2018

## PROJECT COST AND OPERATING BUDGET

## PROJECT DESCRIPTION

	Other Funding	From Prior Sales Tax	Total cost	Required New Sales Tax	Need:
Project Cost	60,000	0	2,700,000	2,640,000	To extend a critical north central county roadway network to I-75.
Annual Operating Cost			5,000		

## PROJECT IMPACTS (Each section will have a score rank of 3 to 1.)

		Purpose:	
Public health and safety?	2	Improve access along the roadway corridor.	
Economic development and create long-term jobs?	3		
Impact to operation and maintenance (O&M) costs?	1		
Allow for application of grant funds from another entity?	2		
Advance phased projects from 2008 sales tax extension?	1		
Is this a joint project with another entity?	2		
Special need segment of the County's population?	1		<b>Objectives:</b> Enhance traffic flow and volume to serve residential and commercial traffic through Murdock Village. Widening will also improve the roadway to facilitate and improve hurricane evacuation route to I-75.
Included Master Plan and/or Comprehensive Plan?	3		
Impact environmental quality of the County?	2		
Percentage of the County population is served by the project?	2		
Improve quality of life in Charlotte County?	2		
State or federally mandated?	1		
	22		

## PROPOSED SALES TAX PROJECT

Explanations	Score
Project Title: Toledo Blade	
Q1: Will the project impact public health and safety? <i>Road widening will enhance traffic flow and operations.</i>	2
Q2: Will the project impact economic development and create long-term jobs? <i>Widening of Toledo Blade will avail itself to developers investing in Murdock Village due to existing segment of Toledo Blade north of U.S. 41 being a 4-lane divided roadway through North Port to I-75. Commercial exposure due</i>	3
Q3: Will the project result in decreased, increased, or no operation & maintenance (O&M) costs? <i>Minor O&amp;M costs would be incurred.</i>	1
Q4: Will sales tax allow for application of grant funds from another entity? <i>Sales tax may provide a means to secure cost-sharing funds from FDOT.</i>	2
Q5: Will the project enable furtherance of phased projects from 2008 sales tax extension? <i>No</i>	1
Q6: Is this a joint project with another entity? <i>FDOT</i>	2
Q7: Will the project meet a community obligation to serve a special need segment of the County's population, such as low-income, aged, or minorities?  <i>No</i>	1
Q8: Is the project included Master Plan and/or Comprehensive Plan? <i>Improvement of this roadway is identified in both the Murdock Village Master Plan and the SMART CHARLOTTE 2050 Comprehensive Plan.</i>	3
Q9: Will the project impact environmental quality of the County? <i>No impact.</i>	2
Q10: What percentage of the County population is served by the project? <i>It is anticipated the project could at least serve 25% of the population.</i>	2
Q11: Will the project improve quality of life in Charlotte County? <i>Minor/indirect improvements due to enhanced traffic circulation.</i>	2
Q12: Is the project State or Federally mandated? <i>Project is neither state or federally mandated.</i>	1
<b>TOTAL</b>	<b>22</b>

**Toledo Blade - US41 to SR776**

**PROJECT BREAKDOWN**

Design/Arch/Eng	500,000
Land (ROW)	500,000
Construction	1,515,000
Internal Costs	125,000
Landscaping	
Interest	
Utility Costs	60,000
Other	
<b>TOTAL</b>	<b>2,700,000</b>

**FUNDING BREAKDOWN**

Gas Taxes	
Road Impact Fees	
Sales Tax 2009	
Sales Tax - NEW	2,640,000
Grants	
Utility	60,000
Developer Contribution	
Other	
<b>TOTAL</b>	<b>2,700,000</b>

## PROPOSED SALES TAX PROJECT

### PROJECT SUMMARY

**Project Title:** Harborview Road - Phase 2  
**Dept Contact:** Danny Quick **Area:** Mid  
**Category:** Transportation Infrastructure **Address/Location:** Melbourne St. to I-75  
**Department:** Public Works/Engineering **Est. Completion:** 1/1/2018

### PROJECT COST AND OPERATING BUDGET

### PROJECT DESCRIPTION

	Other Funding	From Prior Sales Tax	Total cost	Required New Sales Tax	Need:
Project Cost	207,000	0	43,750,000	43,543,000	Road expansion to improve capacity, safety, and drainage along a key hurricane evacuation route.
Annual Operating Cost			33,000		

### PROJECT IMPACTS (Each section will have a score rank of 3 to 1.)

		Purpose:	
Public health and safety?	3	Sustain acceptable road Level of Service (LOS) and be a segment of roadway coupled with future Edgewater Dr. improvements to jointly act as a major east-west corridor and provide relief to U.S. 41 traffic impacts.	
Economic development and create long-term jobs?	1		
Impact to operation and maintenance (O&M) costs?	1		
Allow for application of grant funds from another entity?	3		
Advance phased projects from 2008 sales tax extension?	1		
Is this a joint project with another entity?	2		
Special need segment of the County's population?	1		<b>Objectives:</b> Curve realignments for safety, widening to increase traffic volumes and improve operations, and provide new pedestrian and bicycle facilities.
Included Master Plan and/or Comprehensive Plan?	3		
Impact environmental quality of the County?	2		
Percentage of the County population is served by the project?	2		
Improve quality of life in Charlotte County?	1		
State or federally mandated?	1		
	21		



## PROPOSED SALES TAX PROJECT

Explanations	Score
<b>Project Title:</b> Harborview Road - Phase 2	
Q1: Will the project impact public health and safety? <i>Improve road safety via realignment of excessive curve and adding additional lanes.</i>	3
Q2: Will the project impact economic development and create long-term jobs? <i>None would be anticipated.</i>	1
Q3: Will the project result in decreased, increased, or no operation & maintenance (O&M) costs? <i>New O&amp;M costs would be incurred.</i>	1
Q4: Will sales tax allow for application of grant funds from another entity? <i>Sales tax would provide funding for matching grant funds from the FDOT.</i>	3
Q5: Will the project enable furtherance of phased projects from 2008 sales tax extension? <i>N/A</i>	1
Q6: Is this a joint project with another entity? <i>FDOT</i>	2
Q7: Will the project meet a community obligation to serve a special need segment of the County's population, such as low-income, aged, or minorities?	1
Q8: Is the project included Master Plan and/or Comprehensive Plan? <i>Project is included in both the MPO's 2035 Long-Range Transportation Plan and SMART CHARLOTTE 2050 Comprehensive Plan.</i>	3
Q9: Will the project impact environmental quality of the County? <i>No impact.</i>	2
Q10: What percentage of the County population is served by the project? <i>25% to 49% of the population may be subject to being served.</i>	2
Q11: Will the project improve quality of life in Charlotte County? <i>Indirect improvement to quality of life via enhanced traffic circulation.</i>	1
Q12: Is the project State or Federally mandated? <i>N/A</i>	1
<b>TOTAL</b>	<b>21</b>

## Harborview Road - Phase 2

### PROJECT BREAKDOWN

Design/Arch/Eng	10,000,000
Land (ROW)	10,000,000
Construction	23,000,000
Internal Costs	460,000
Landscaping	83,000
Interest	
Utility Costs	207,000
Other	
<b>TOTAL</b>	<b>43,750,000</b>

### FUNDING BREAKDOWN

Gas Taxes	
Road Impact Fees	
Sales Tax 2009	
Sales Tax - NEW	43,543,000
Grants	
Utility	207,000
Other	
Other	
<b>TOTAL</b>	<b>43,750,000</b>

# PROPOSED SALES TAX PROJECT

## PROJECT SUMMARY

Project Title: Edgewater Drive - Phase 3	Area: Mid
Dept Contact: Danny Quick	Address/Location: Midway Blvd. to Collingswood Blvd.
Category: Transportation Infrastructure	Est. Completion: 1/2/2017
Department: Public Works/Engineering	

### PROJECT COST AND OPERATING BUDGET

### PROJECT DESCRIPTION

	Other Funding	From Prior Sales Tax	Total cost	Required New Sales Tax	Need:
Project Cost	1,602,000	0	14,500,000	12,898,000	Provide a 4-lane arterial roadway to serve central portion of the county.
Annual Operating Cost			15,000		

### PROJECT IMPACTS (Each section will have a score rank of 3 to 1)

#### Purpose:

Public health and safety?	2
Economic development and create long-term jobs?	1
Impact to operation and maintenance (O&M) costs?	1
Allow for application of grant funds from another entity?	2
Advance phased projects from 2008 sales tax extension?	3
Is this a joint project with another entity?	2
Special need segment of the County's population?	1
Included Master Plan and/or Comprehensive Plan?	3
Impact environmental quality of the County?	2
Percentage of the County population is served by the project?	2
Improve quality of life in Charlotte County?	2
State or federally mandated?	1
	22

Accommodate anticipated traffic growth in the corridor.

#### Objectives:

Serve as parallel capacity to U.S. 41 including improvements to enhance safety for pedestrians and cyclists.

## PROPOSED SALES TAX PROJECT

Explanations	Score
<b>Project Title:</b> Edgewater Drive - Phase 3	
Q1: Will the project impact public health and safety? <i>Safety will be promoted via additional roadway travel lanes.</i>	2
Q2: Will the project impact economic development and create long-term jobs? <i>N/A</i>	1
Q3: Will the project result in decreased, increased, or no operation & maintenance (O&M) costs? <i>Will result in new O&amp;M costs.</i>	1
Q4: Will sales tax allow for application of grant funds from another entity? <i>May allow for grant funds from FDOT.</i>	2
Q5: Will the project enable furtherance of phased projects from 2008 sales tax extension? <i>Project would be furtherance of the Edgewater Blvd. Widening between Harbor Blvd. and Midway Blvd.</i>	3
Q6: Is this a joint project with another entity? <i>FDOT</i>	2
Q7: Will the project meet a community obligation to serve a special need segment of the County's population, such as low-income, aged, or minorities?  <i>N/A</i>	1
Q8: Is the project included Master Plan and/or Comprehensive Plan? <i>Improvement is in both the MPO's 2035 Long-Range Master Plan and Charlotte County's SMART CHARLOTTE 2050 Comprehensive Plan.</i>	3
Q9: Will the project impact environmental quality of the County?	2
Q10: What percentage of the County population is served by the project? <i>Subject to affecting 25% to 49% of the population.</i>	2
Q11: Will the project improve quality of life in Charlotte County? <i>Improve quality of life via improved traffic safety in the corridor.</i>	2
Q12: Is the project State or Federally mandated? <i>N/A</i>	1
<b>TOTAL</b>	<b>22</b>

**Edgewater Drive - Phase 3**

**PROJECT BREAKDOWN**

Design/Arch/Eng	1,500,000
Land (ROW)	2,000,000
Construction	8,648,000
Internal Costs	750,000
Landscaping	
Interest	
Utility Costs	1,602,000
Other	
<b>TOTAL</b>	<b>14,500,000</b>

**FUNDING BREAKDOWN**

Gas Taxes	
Road Impact Fees	
Sales Tax 2009	
Sales Tax - NEW	12,898,000
Grants	
Utility	1,602,000
Other	
Other	
<b>TOTAL</b>	<b>14,500,000</b>

## PROPOSED SALES TAX PROJECT

### PROJECT SUMMARY

**Project Title:** Edgewater Drive - Phase 4

**Dept Contact:** Danny Quick

**Area:** Mid

**Category:** Transportation Infrastructure

**Address/Location:** Collingswood Blvd. to SR 776

**Department:** Public Works/Engineering

**Est. Completion:** 1/2/2017

### PROJECT COST AND OPERATING BUDGET

### PROJECT DESCRIPTION

	Other Funding	From Prior Sales Tax	Total cost	Required New Sales Tax
Project Cost	1,000,000	0	21,595,000	20,595,000
Annual Operating Cost			10,000	

**Need:**  
Four-lane divided arterial to serve the central portion of the county.

### PROJECT IMPACTS (Each section will have a score rank of 3 to 1)

Public health and safety?	2
Economic development and create long-term jobs?	1
Impact to operation and maintenance (O&M) costs?	1
Allow for application of grant funds from another entity?	2
Advance phased projects from 2008 sales tax extension?	3
Is this a joint project with another entity?	2
Special need segment of the County's population?	1
Included Master Plan and/or Comprehensive Plan?	3
Impact environmental quality of the County?	2
Percentage of the County population is served by the project?	2
Improve quality of life in Charlotte County?	2
State or federally mandated?	1
	22

**Purpose:**  
Accomodate anticipated traffic growth in the corridor.

**Objectives:**  
Serve as parallel capacity to U.S. 41 and provide safe pedestrian and cyclist facilities.

## PROPOSED SALES TAX PROJECT

Explanations	Score
Project Title: Edgewater Drive - Phase 4	
Q1: Will the project impact public health and safety? <i>Promote/maintain public safety via improved traffic circulation.</i>	2
Q2: Will the project impact economic development and create long-term jobs? <i>N/A</i>	1
Q3: Will the project result in decreased, increased, or no operation & maintenance (O&M) costs? <i>Project will result in new O&amp;M costs.</i>	1
Q4: Will sales tax allow for application of grant funds from another entity? <i>Sales tax funds may be applied to grant funds.</i>	2
Q5: Will the project enable furtherance of phased projects from 2008 sales tax extension? <i>Project would act as furtherance to 2008 Sales Tax project - Edgewater Dr. Widening between Harbor Blvd. and Midway Blvd.</i>	3
Q6: Is this a joint project with another entity? <i>FDOT</i>	2
Q7: Will the project meet a community obligation to serve a special need segment of the County's population, such as low-income, aged, or minorities?  <i>N/A</i>	1
Q8: Is the project included Master Plan and/or Comprehensive Plan? <i>Project is referenced in both the MPO's 2035 Long-Range Master Plan and the County's SMART CHARLOTTE 2050 Comprehensive Plan.</i>	3
Q9: Will the project impact environmental quality of the County? <i>N/A</i>	2
Q10: What percentage of the County population is served by the project? <i>Subject to affecting between 25% to 49% of the population.</i>	2
Q11: Will the project improve quality of life in Charlotte County? <i>Indirectly via improved traffic circulation.</i>	2
Q12: Is the project State or Federally mandated? <i>No</i>	1
<b>TOTAL</b>	<b>22</b>

### Edgewater Drive - Phase 4

#### PROJECT BREAKDOWN

Design/Arch/Eng	5,000,000
Land (ROW)	
Construction	15,000,000
Internal Costs	520,000
Landscaping	75,000
Interest	
Utility Costs	1,000,000
Other	
<b>TOTAL</b>	<b>21,595,000</b>

#### FUNDING BREAKDOWN

Gas Taxes	
Road Impact Fees	
Sales Tax 2009	
Sales Tax - NEW	20,595,000
Grants	
Utility	1,000,000
Other	
Other	
<b>TOTAL</b>	<b>21,595,000</b>



# PROPOSED SALES TAX PROJECT

## PROJECT SUMMARY

<b>Project Title:</b> Two 5 million gallon Potable Water Elevated Storage Tanks <b>Dept Contact:</b> Terri Couture <b>Category:</b> Water Resources <b>Department:</b> Utilities	<b>Area:</b> County-Wide (1) Bachmann Tract off Veterans; (2) CCU East Port Environmental <b>Address/Location:</b> Campus on Harborview <b>Est. Completion:</b> 9/30/2018
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## PROJECT COST AND OPERATING BUDGET

## PROJECT DESCRIPTION

	Other Funding	From Prior Sales Tax	Total cost		Required New Sales Tax	Need:
Project Cost	0	0	20,000,000		20,000,000	To prevent countywide Boil Water Precautions being required if the Peace River Water Facility goes down, causing an interruption in the water services for Charlotte County.
Annual Operating Cost			5,000			

## PROJECT IMPACTS (Each section will have a score rank of 3 to 1)

		Purpose:
Public health and safety?	3	By having two 5 million gallon (MG) elevated water storage tanks within Central County, we can sustain adequate water pressures and flows at all times, even during a temporary break at the Peace River Water Treatment Facility, alleviating the danger of Boil Water Notices and temporary water outages throughout the county for more than 1 day.
Economic development and create long-term jobs?	1	
Impact to operation and maintenance (O&M) costs?	2	
Allow for application of grant funds from another entity?	3	
Advance phased projects from 2008 sales tax extension?	1	
Is this a joint project with another entity?	3	
Special need segment of the County's population?	1	
Included Master Plan and/or Comprehensive Plan?	2	
Impact environmental quality of the County?	3	
Percentage of the County population is served by the project?	3	
Improve quality of life in Charlotte County?	3	<b>Objectives:</b> Construction of two separate 5 MG elevated water storage tanks located within Central County to maintain water capacity, flows and pressures for the distribution system at all times.
State or federally mandated?	1	
	26	

## PROPOSED SALES TAX PROJECT

Explanations	Score
<p><b>Project Title:</b> Two 5 million gallon Potable Water Elevated Storage Tanks</p>	
<p>Q1: Will the project impact public health and safety?  <i>State regulations require that we must distribute safe potable water to our customers at a minimum pressure of 20 psi or more at all times. Whenever there is a line break within our system or at the Water Treatment Plant, we are unable to sustain that minimum pressure and are forced to declare a Boil Water Notice to all properties that are affected with loss of water pressure. If we had large elevated water storage tanks within our system to sustain and maintain pressures and flows at all times, this would not occur as frequently. On 11/29/12 our entire service area in Port Charlotte went on a 3-day precautionary boil water alert as a result of the Peace River Facility experiencing an unplanned shut-down of the pumps, causing an emergency situation for our residents and businesses. Public health and safety would be greatly improved if we had these storage tanks.</i></p>	3
<p>Q2: Will the project impact economic development and create long-term jobs?</p>	1
<p>Q3: Will the project result in decreased, increased, or no operation &amp; maintenance (O&amp;M) costs?  <i>There would be a minimal cost for maintaining the tanks.</i></p>	2
<p>Q4: Will sales tax allow for application of grant funds from another entity?  <i>We could leverage sales tax money with SWFWMD Cooperative Funding Grant money to pay for the construction of the two tanks.</i></p>	3
<p>Q5: Will the project enable furtherance of phased projects from 2008 sales tax extension?</p>	1
<p>Q6: Is this a joint project with another entity?  <i>SWFWMD and PRMRWSA</i></p>	3
<p>Q7: Will the project meet a community obligation to serve a special need segment of the County's population, such as low-income, aged, or minorities?</p>	1
<p>Q8: Is the project included Master Plan and/or Comprehensive Plan?  <i>Master Plan</i></p>	2
<p>Q9: Will the project impact environmental quality of the County?</p>	3
<p>Q10: What percentage of the County population is served by the project?  <i>This would greatly benefit all of Port Charlotte residents and businesses.</i></p>	3
<p>Q11: Will the project improve quality of life in Charlotte County?  <i>Precautionary Boil Water Notices when there is a loss of water pressure within the distribution system cause a hardship for many of our customers who rely upon our public water supply to meet their daily needs. Reducing or eliminating the number of times this must occur because we are able to safely deliver potable water even when there is a break in the system is critical to basic quality of life issues.</i></p>	3
<p>Q12: Is the project State or Federally mandated?</p>	1
<b>TOTAL</b>	<b>26</b>

**Two 5 million gallon Potable Water Elevated Storage  
Tanks**

**PROJECT BREAKDOWN**

Design/Arch/Eng	3,000,000
Land (ROW)	0
Construction	16,300,000
Internal Costs	700,000
Landscaping	
Interest	
Other	
Other	
<b>TOTAL</b>	<b>20,000,000</b>

**FUNDING BREAKDOWN**

Gas Taxes	
Road Impact Fees	
Sales Tax 2009	
Sales Tax - NEW	20,000,000
Grants	
Other	
Other	
Other	
<b>TOTAL</b>	<b>20,000,000</b>

**Note: If grant funding becomes available 50% could go towards other projects.**

## PROPOSED SALES TAX PROJECT

### PROJECT SUMMARY

**Project Title:** Punta Gorda Water Treatment Plant (WTP)-Burnt Store Water Treatment Plant (WTP)-Babcock Wellfield Interconnect  
**Dept Contact:** Terri Couture **Area:** County-Wide  
**Category:** Water Resources **Address/Location:** 22 mile pipeline in South and East county  
**Department:** Utilities **Est. Completion:** 9/30/2020

### PROJECT COST AND OPERATING BUDGET

### PROJECT DESCRIPTION

	Other Funding	From Prior Sales Tax	Total cost	Required New Sales Tax	Need:
Project Cost	0	7,986,300	22,500,000	22,500,000	1. Provide blending water for Punta Gorda's high TDS potable water, as well as an emergency backup supply for City system. 2. Provide redundancy and emergency backup supply for the Burnt Store WTP, which is not connected to the main Charlotte County water distribution system. 3. Provide emergency backup supply for central Port Charlotte on north side of Peace River through interconnect. 4. Connect new future water supplies to be developed at Babcock Ranch wellfield to Charlotte County countywide for future growth and emergency supplies.
Annual Operating Cost			10,000		

### PROJECT IMPACTS (Each section will have a score rank of 3 to 1.)

		Purpose:
Public health and safety?	3	This project includes the construction of a major potable water transmission line from the CCUs Burnt Store WTP to the Punta Gorda WTP and, eventually, the undeveloped Babcock Ranch wellfields, to convey a minimum of 2.5 MGD of potable water as needed, and up to 12.5 MGD, for blending or emergency supply purposes, even into Central Charlotte County.
Economic development and create long-term jobs?	3	
Impact to operation and maintenance (O&M) costs?	2	
Allow for application of grant funds from another entity?	3	
Advance phased projects from 2008 sales tax extension?	1	
Is this a joint project with another entity?	3	
Special need segment of the County's population?	1	
Included Master Plan and/or Comprehensive Plan?	2	
Impact environmental quality of the County?	3	
Percentage of the County population is served by the project?	3	
Improve quality of life in Charlotte County?	3	<b>Objectives:</b> To construct a 22 mile interconnecting pipeline between the Burnt Store and Punta Gorda Water Treatment Plants as the first phase of water resource supply and development in South and East Charlotte County.
State or federally mandated?	1	
<b>28</b>		

## PROPOSED SALES TAX PROJECT

Explanations	Score
Project Title: Punta Gorda Water Treatment Plant (WTP)-Burnt Store Water Treatment Plant (WTP)-Babcock Wellfield Interconnect	
<p>Q1: Will the project impact public health and safety?  <i>CCU's Burnt Store WTP has no redundant backup or emergency supplies in the event the plant goes down. The City of Punta Gorda does not have sufficient backup or emergency supplies to cover their entire water distribution service area. Central and West Charlotte County are almost wholly reliant upon the Authority's Peace River Facility for daily potable water supplies, with the exception of a 24" interconnect with the City of Punta Gorda at the Peace River, so this pipeline interconnection project will protect and preserve the health and safety of citizens in those areas in the event of any short- or intermediate-term water loss situation.</i></p>	3
<p>Q2: Will the project impact economic development and create long-term jobs?  <i>1. By conveying both Burnt Store's and Punta Gorda's water supply sources to eastern Charlotte County, the property owners in that area will be able to construct commercial properties using a public water supply source instead of relying on private wells. This will stimulate commercial and residential growth.                  2. In the future, Babcock's water supply will also be interconnected to this pipeline for conveyance of water throughout Charlotte County.</i></p>	3
<p>Q3: Will the project result in decreased, increased, or no operation &amp; maintenance (O&amp;M) costs?  <i>The pipeline will need to be flushed and maintained at a minimal operational level.</i></p>	2
<p>Q4: Will sales tax allow for application of grant funds from another entity?  <i>Applying for SWFWMD Cooperative Funding which is a 50/50 match.</i></p>	3
<p>Q5: Will the project enable furtherance of phased projects from 2008 sales tax extension?  <i>2002 Sales Tax Dollars were used to pay the County's cost allocation of an emergency interconnect between The Peace River Manasota Regional Water Supply Authority, Charlotte County and the City of Punta Gorda 1A Interconnect across the Peace River. The next step is to interconnect Central County and Punta Gorda to Burnt Store and East County through this new interconnect for a fully looped and redundant back-up system.</i></p>	1
<p>Q6: Is this a joint project with another entity?  <i>The City of Punta Gorda, PRMRWSA and SWFWMD.</i></p>	3
<p>Q7: Will the project meet a community obligation to serve a special need segment of the County's population, such as low-income, aged, or minorities?</p>	1
<p>Q8: Is the project included Master Plan and/or Comprehensive Plan?  <i>The project is in the Utilities' Master Plans.</i></p>	2
<p>Q9: Will the project impact environmental quality of the County?  <i>This project will improve water quality for Punta Gorda and eastern Charlotte by providing a new blending source and eliminate the need for so many private groundwater wells by providing a central potable water supply source instead.</i></p>	3
<p>Q10: What percentage of the County population is served by the project?  <i>This interconnecting pipeline will be able to positively impact all citizens within the service area of Charlotte County Utilities and the City of Punta Gorda by providing a redundant back-up supply of potable water, as well as a new supply of water when the Babcock wellfields are developed.</i></p>	3
<p>Q11: Will the project improve quality of life in Charlotte County?  <i>By providing a reliable public water supply source to the communities in South and East County, the quality of life will be improved for those residents. Additionally, by providing a redundant back-up water supply system to residents in Burnt Store, Punta Gorda and Central County, their expectation for quality water services will be met or exceeded.</i></p>	3
<p>Q12: Is the project State or Federally mandated?</p>	1
<b>TOTAL</b>	<b>28</b>

**Punta Gorda WTP-Burnt Store WTP-Babcock Wellfield  
Interconnect**

**PROJECT BREAKDOWN**

Design/Arch/Eng	3,375,000
Land (ROW)	500,000
Construction	17,837,500
Internal Costs	787,500
Landscaping	
Interest	
Other	
Other	
<b>TOTAL</b>	<b>22,500,000</b>

**FUNDING BREAKDOWN**

Gas Taxes	
Road Impact Fees	
Sales Tax 2009	
Sales Tax - NEW	22,500,000
Grants	
Other	
Other	
Other	
<b>TOTAL</b>	<b>22,500,000</b>

**Note: If grant funding becomes available 50% could go towards other projects.**

Name: \_\_\_\_\_

## Criteria for Scoring Proposed Sales Tax Projects 2014

					<b>WEIGHT</b>
	<b>CRITERIA</b>	<b>3</b>	<b>2</b>	<b>1</b>	<b>3=Most Important; 2=Somewhat Important; 1=Little Important</b>
1	Will the project impact public health and safety?	Alleviate existing or potential health/safety hazard	Will promote or maintain health/safety	No impact	
2	Will the project foster economic development and create long-term jobs?	Both	Economic Development or long-term job creation	Neither	
3	Will the project result in decreased, increased, or no operation and maintenance (O&M) costs?	Decrease O&M costs	No or minimal impact on O&M costs	Result in new O&M costs	
4	Will sales tax allow for application of grant funds from another entity?	Application of matching grant funds	Application of some grant funds	No	
5	Will the project enable furtherance of phased projects from 2008 sales tax extension?	Furtherance of additional phases	Minimal work to previously funded projects	No	
6	Is this a joint project with another entity?	Multiple other entities	One other entity	No	
7	Will the project meet a community obligation to serve a special needs segment of the County's population, such as: low-income, aged, or minorities?	Multiple special needs segments	One special needs segment	No	
8	Is the project included Master Plan and/or Comprehensive Plan?	Both	Master Plan or Comprehensive Plan	Neither	
9	Will the project impact environmental quality of the County?	Significantly improve	No or minimal impact	Negatively impact	
10	Percentage of population served	50% or more	25%-49%	Less than 25%	
11	Will the project improve quality of life in Charlotte County?	Significantly improve	No or minor improvements	Negatively impact	
12	Is the project state or federally mandated?	State and Federally Mandated	State or Federally Mandated	No	

Name: \_\_\_\_\_

## Criteria for Scoring Proposed Sales Tax Projects 2014

					CRITERIA SCORE
	CRITERIA	3	2	1	Enter your score below
1	Will the project impact public health and safety?	Alleviate existing or potential health/safety hazard	Will promote or maintain health/safety	No impact	
2	Will the project foster economic development and create long-term jobs?	Both	Economic Development or long-term job creation	Neither	
3	Will the project result in decreased, increased, or no operation and maintenance (O&M) costs?	Decrease O&M costs	No or minimal impact on O&M costs	Result in new O&M costs	
4	Will sales tax allow for application of grant funds from another entity?	Application of matching grant funds	Application of some grant funds	No	
5	Will the project enable furtherance of phased projects from 2008 sales tax extension?	Furtherance of additional phases	Minimal work to previously funded projects	No	
6	Is this a joint project with another entity?	Multiple other entities	One other entity	No	
7	Will the project meet a community obligation to serve a special needs segment of the County's population, such as: low-income, aged, or minorities?	Multiple special needs segments	One special needs segment	No	
8	Is the project included Master Plan and/or Comprehensive Plan?	Both	Master Plan or Comprehensive Plan	Neither	
9	Will the project impact environmental quality of the County?	Significantly improve	No or minimal impact	Negatively impact	
10	Percentage of population served	50% or more	25%-49%	Less than 25%	
11	Will the project improve quality of life in Charlotte County?	Significantly improve	No or minor improvements	Negatively impact	
12	Is the project state or federally mandated?	State and Federally Mandated	State or Federally Mandated	No	