

Prioritization Tool for Affordable Housing Incentives							
Applicant/Developer Name:							
Project/Development Name:							
Date of Application:	Date of Review:						
Reviewer:							
Incentives/Fee Subsidies/Funding Requested:							
<input type="checkbox"/> Expedited Permitting		<input type="checkbox"/> Impact Fee Waiver		<input type="checkbox"/> Land Donation		<input type="checkbox"/> SHIP/HHR Funding	
<input type="checkbox"/> Utility Connection Fees		<input type="checkbox"/> DRI Fees		<input type="checkbox"/> Environmental Fees		<input type="checkbox"/> *LGAO Local Government Contribution	
TIER I - Designation of Affordable Housing for Expedited Permitting and Waiver of Impact Fees on Affordable Units							
Type of Housing: (select one)				Notes			
Multi-Family (51 - 100 affordable units)	15						
Multi-Family (2 - 50 affordable units)	10						
Single Family Rental (Non-profit/CLT)	5						
* Subsidized Single Family Ownership	10						
Special Needs/Supported Living	10						
* Average Resident Income: (select one)							
Below 30% AMI	15						
Below 60% AMI	10						
60-80% AMI	5						
Additional Consideration:							
* Mixed Income (market rate + affordable)	5						
Non-profit developer or Community Land Trust	5						
Total points for Tier I			0	<i>Must meet minimum Tier I threshold score of 20</i>			
TIER II - Eligibility Criteria for Additional Incentives, Fee Subsidies, and/or Funding							
* Term of Affordability: (select one)							
Perpetuity	20						
50 years	15						
21 - 49 years	10						
20 years	5						
Tied to sale of unit	3						

Charlotte HOME

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Capacity of Builder/Developer: (select all that apply)			
Financial capacity and past experience	up to 5		
Plan for maintenance and continued affordability of subject property, including certification of resident income eligibility	up to 5		
Project Readiness: (select all that apply)			
Site Control	5		
Property Zoned for Proposed Use	2		
Construction to begin with 180 days	3		
Leveraged Investment: (select all that apply)			
FHFC RFA or Tax Credit Project	5		
Demonstrated * Return on Investment (ROI) to the County	up to 5		
Total points for Tier II		0	
TIER III - Eligibility Criteria for Additional Incentives			
Additional Considerations: (select all that apply)			
Case Management	up to 5		
Educational Programs (Financial Literacy/Employment)	up to 5		
Proximity to medical, employment, shopping	up to 5		
Total points for Tier III		0	
TIER IV - Bonus			
Project includes > 100 affordable units	15		
Total points for Tier IV		0	
Total points for Tiers I, II, III and IV		0	
Recommendation of Review Team			
* See Policy - Definitions			