

## Prioritization Tool for Affordable Housing Incentives

Applicant/Developer Name:

Project/Development Name:

Date of Application:

Date of Review:

Reviewer:

Incentives/Fee Subsidies/Funding Requested:

- ☐ Expedited Permitting    ☐ Impact Fee Waiver    ☐ Land Donation    ☐ SHIP/HHR Funding  
☐ Utility Connection Fees    ☐ DRI Fees    ☐ Environmental Fees    ☐ \*LGAO Local Government Contribution

### TIER I - Designation of Affordable Housing for Expedited Permitting and Waiver of Impact Fees on Affordable Units

Type of Housing: (select one)

Notes

Multi-Family (51 - 100 affordable units)	15		
Multi-Family (2 - 50 affordable units)	10		
Single Family Rental (Non-profit/CLT)	5		
* Subsidized Single Family Ownership	10		
Special Needs/Supported Living	10		

\* Average Resident Income: (select one)

Below 30% AMI	15		
Below 60% AMI	10		
60-80% AMI	5		

Additional Consideration:

* Mixed Income (market rate + affordable)	5		
Non-profit developer or Community Land Trust	5		

Total points for Tier I

0

Must meet minimum Tier I threshold score of 20

### TIER II - Eligibility Criteria for Additional Incentives, Fee Subsidies, and/or Funding

\* Term of Affordability: (select one)

Perpetuity	20		
50 years	15		
21 - 49 years	10		
20 years	5		
Tied to sale of unit	3		

# Charlotte HOME

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<b>Capacity of Builder/Developer: (select all that apply)</b>			
Financial capacity and past experience	up to 5		
Plan for maintenance and continued affordability of subject property, including certification of resident income eligibility	up to 5		
<b>Project Readiness: (select all that apply)</b>			
Site Control	5		
Property Zoned for Proposed Use	2		
Construction to begin with 180 days	3		
<b>Leveraged Investment: (select all that apply)</b>			
FHFC RFA or Tax Credit Project	5		
Demonstrated * Return on Investment (ROI) to the County	up to 5		
<b>Total points for Tier II</b>		0	
<b>TIER III - Eligibility Criteria for Additional Incentives</b>			
<b>Additional Considerations: (select all that apply)</b>			
Case Management	up to 5		
Educational Programs (Financial Literacy/Employment)	up to 5		
Proximity to medical, employment, shopping	up to 5		
<b>Total points for Tier III</b>		0	
<b>TIER IV - Bonus</b>			
Project includes > 100 affordable units	15		
<b>Total points for Tier IV</b>		0	
<b>Total points for Tiers I, II, III and IV</b>		0	
<b>Recommendation of Review Team</b>			
* See Policy - Definitions			