

**MINUTES
GARDENS OF GULF COVE STREET & DRAINAGE
MUNICIPAL SERVICE BENEFIT UNIT (MSBU)**

**ADVISORY BOARD REGULAR MEETING
WEDNESDAY, FEBRUARY 25, 2026**

9:30 a.m. – 10:45 a.m.

**Mac V. Horton, West County Annex, Room 120
6868 San Casa Drive, Englewood, Florida**

Members Present: James Newkirk, Vice Chair
Raymond Forshee
Martha Vanderbilt
County Staff: Lorraine Moneypenny, Community Liaison
Guests: See attached sign-in sheet

Call to Order / Roll Call:

The meeting was called to order at 9:30 a.m. A roll call was taken, and a quorum was established.

Changes to the Agenda / Motion to Approve Changes:

Mr. Forshee moved that paving be added to new business. It was approved by acclamation.

Citizen Input on Agenda Items Only (3 Minute Limit):

None

Approval of Minutes:

The minutes of the November 19, 2025, regular meeting were approved as submitted.

Old Business:

- a. ADA Curbs: Mr. Newkirk noted that, in response to this board's motion at its last meeting, Public Works removed the curb at Coliseum Blvd by the clubhouse. The curb on the sidewalk at Coliseum Blvd. and Drucker Circle was not removed. Mr. Newkirk moved that, rather than remove the remaining curb, Public Works simply remove the sharp corners of the curbs and replace them with rounded corners. The motion passed unanimously.

Mr. Newkirk acknowledged that the paving project will trigger an obligation for the County, through the MSBU, to become ADA compliant, providing it does not produce undue hardship. At its last meeting, this Advisory Board voted to spend up to \$150,000 to make Gardens of Gulf Cove intersections ADA compliant. It is outside the MSBU purview to seek grants for such a project. Mr. Forshee pointed out that every taxpayer would bear the cost, that some intersections are rarely used, and it is important not to stress the budget. Mr. Newkirk emphasized that the MSBU advisory board did take quick action to address the curb near the

community center that is particularly challenging for wheelchair users. The rest will be addressed when there is enough money.

New Business:

- a. Financial Reports: The Board reviewed the first quarter Fiscal Year (FY) 2026 financials. There were no questions. The Board reviewed the FY25 annual report and ten-year projection. Mr. Newkirk noted that recommended ADA curbs are not yet reflected in the reflection. The community liaison explained that the Advisory Board's motion to spend \$150,000 on cuts to the fifty-seven curbs in the unit will be reflected in the FY28/29 budget the County will propose in 2027. The FY27 budget is already approved. The Board of County Commissioners made a commitment to Gardens of Gulf Cove citizens who objected to the paving assessment at a hearing last summer: the MSBU will reduce its work program to accomplish the paving at the current assessment rate, to be reduced in 2029. For that reason, Fiscal Services may propose in 2027 that costs for the ADA curbs be postponed or phased. The Advisory Board will have an opportunity to make recommendations at that time, when FY26/27 costs are known.
- b. Palm Tree on Bennett Dr.: After much discussion about a property owner's request to remove a leaning palm tree in front of his house, Mr. Forshee moved that Public Works remove the leaning palm tree on Bennett Dr. The motion passed 2:1, with Mr. Newkirk voting against.
- c. Paving 2026: Mr. Forshee said citizens have questions about the 2026 paving project. The community liaison explained that scheduling does not happen until after a contractor is chosen and approved by the Board of County Commissioners. She promised to keep the Advisory Board apprised through the steps of the purchasing and scheduling process. Mr. Forshee asked whether the road depression on Darnell Rd. will be fixed by the paving company. He asked whether cracks in concrete ditches will be addressed. Those can be addressed as part of the regular work program. Mr. Forshee will provide a list of locations to the community liaison.

Citizen Input on MSBU Items (3 Minute Limit):

- Ms. Piccolo read a statement (attached) providing a rationale for installing fifty-seven curb cuts as part of the paving project, with no delays.
- Mr. Bartolo supported Ms. Piccolo. If the County can find money for sewage plants and developers, he said, it can find money for ADA ramps.

Election of Officers:

Ms. Vanderbilt nominated Mr. Newkirk as chair and Mr. Forshee as vice chair. Both were elected unanimously.

Training: Sunshine Law, Robert's Rules of Order, Public Records:

Members of the Advisory Board previously received training on Florida Sunshine Law, Robert's Rules of Order, and Public Records law. In lieu of watching training videos, Board members signed declarations that they understand the laws and practices governing MSBU advisory boards.

Advisory Board Open Discussion:

Ms. Vanderbilt announced her resignation from the Advisory Board. Board members thanked her for her service.

Scheduled Future Meetings as Needed / Items for Next Agenda:

Paving is added to the next agenda. Future meetings are scheduled at 9:30 a.m. as follows:

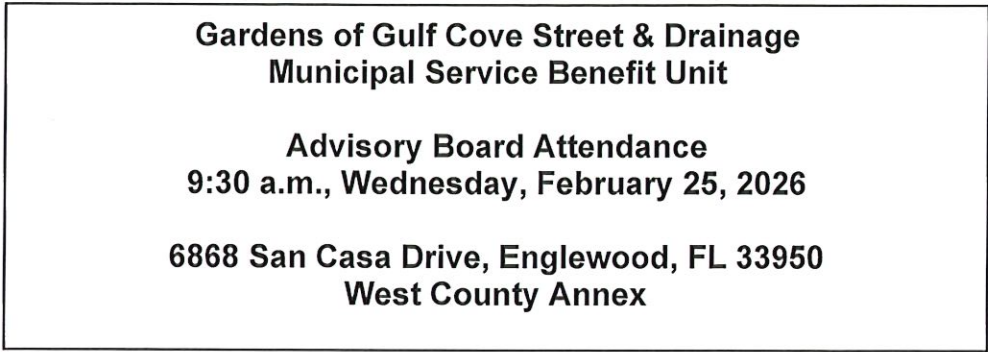
- Wednesday, May 20, 2026 – West County Annex
- Wednesday, August 19, 2026 – Ann & Chuck Dever recreation center
- Wednesday, November 18, 2026 – West County Annex

The meeting adjourned at 10:45 a.m.

Submitted by Lorraine Money Penny
Public Works Department


Chair Signature


Date

[illegible]

AGENDA

GARDENS OF GULF COVE STREET & DRAINAGE MUNICIPAL SERVICE BENEFIT UNIT (MSBU)

ADVISORY BOARD REGULAR MEETING WEDNESDAY, FEBRUARY 25, 2026

**9:30 a.m., Mac V. Horton, West County Annex
6868 San Casa Drive, Englewood, Florida**

ADVISORY BOARD: James Newkirk, Vice Chair
Raymond Forshee
Martha Vanderbilt

COUNTY STAFF: Lorraine Moneypenny, Community Liaison

PURPOSE: Regular Meeting

1. Call to Order / Roll Call
2. Pledge of Allegiance
3. Changes to the Agenda
4. Citizen Input on Agenda Items (3 Minute Limit)
5. Approval of Minutes: November 19, 2025
6. Unfinished Business
 - a. ADA curbs
7. New Business
 - a. Financial Reports
 - b. Palm Tree at 13505 Bennett Dr.
8. Citizen Input on MSBU Items (3 Minute Limit)
9. Officer Elections
10. Training: Sunshine Law, Robert's Rules of Order, Public Records Law
11. Advisory Board Open Discussion
12. Meeting Schedule/Items for Next Agenda
13. Adjournment

Gardens of Gulf Cove Street and Drainage MSBU

Fund Financial Report
Oct. 1, 2025 - Dec. 31, 2025

	Actual FY2025	Adopted Budget FY2026	YTD Actual FY2026	Encumbered FY2026	Balance FY2026
Beginning Balance	\$625,017	\$563,352	\$685,439		
Revenues					
Assessments & Earnings	365,883	512,715	373,490		
Grant & Subsidy Revenue	-	-	-		
Loans & Borrowing	-	3,093,000	-		
Total Revenue	\$365,883	\$3,605,715	\$373,490		
Expenditures					
Contract Services	9,889	24,301	2,257	-	22,044
Pipe Lining	246,960	250,000	-	-	250,000
ROW Maintenance	-	-	-	-	-
ROW Reclamation	-	-	-	-	-
Speciality Mowing	-	-	-	-	-
Public Works Services	43,120	140,048	-	-	140,048
Internal Charges	1,120	10,146	-	-	10,146
Purchased Services	4,371	12,253	7,414	-	4,839
Materials and Supplies	-	-	-	-	-
Capital Outlay	-	-	-	-	-
Debt Services	-	77,330	-	-	77,330
Total Expenditures	\$305,461	\$3,461,078	\$9,671	\$0	\$3,451,407
Reserves (Ending Fund Balance)	\$685,439	\$707,989	\$1,049,257		
<i>Reserve %</i>	69.2%	17.0%	99.1%		

Date Prepared: 1/7/2026

Monthly Funding Report

START
DATE:

10/01/2025

END DATE:

12/31/2025

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Gardens of Gulf Cove Street and Drainage Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	110558	Concrete (Sidewalk) Repair/Replace		10/24/2025	1.00	79.79	0.00	4.16	0.00		83.95
	110558	Concrete (Sidewalk) Repair/Replace		10/27/2025	1.00	79.79	0.00	4.16	0.00		83.95
	Work Order 110558 Total		6552 COLISEUM BLVD, PORT CHARLOTTE, FL, 33981		2.00	159.58	0.00	8.32	0.00	80.00	167.90
	119038	Concrete (Sidewalk) Repair/Replace		10/24/2025	1.00	79.79	0.00	4.16	0.00		83.95
	119038	Concrete (Sidewalk) Repair/Replace		12/17/2025	1.00	79.79	0.00	4.41	0.00		84.20
	Work Order 119038 Total		6524 THORMAN RD, PORT CHARLOTTE, FL, 33981		2.00	159.58	0.00	8.57	0.00	50.00	168.15
	124822	Concrete (Sidewalk) Repair/Replace		10/15/2025	7.00	485.63	0.00	71.09	0.00		556.72
	124822	Concrete (Sidewalk) Repair/Replace		10/16/2025	22.50	1,552.28	0.00	160.50	0.00		1,712.78
	124822	Concrete (Sidewalk) Repair/Replace		10/17/2025	15.00	1,000.30	725.00	75.05	0.00		1,800.35
	124822	Concrete (Sidewalk) Repair/Replace		10/20/2025	0.00	0.00	79.91	0.00	0.00		79.91
	124822	Concrete (Sidewalk) Repair/Replace		10/24/2025	1.00	79.79	0.00	4.16	0.00		83.95
	124822	Concrete (Sidewalk) Repair/Replace		10/28/2025	1.00	79.79	0.00	4.16	0.00		83.95
	Work Order 124822 Total		13257 EBONY AVE, PORT CHARLOTTE, FL, 33981		46.50	3,197.79	804.91	314.96	0.00	120.00	4,317.66
	125851	Concrete (Sidewalk) Repair/Replace		10/15/2025	15.50	1,066.64	0.00	162.41	0.00		1,229.06
	125851	Concrete (Sidewalk) Repair/Replace		10/16/2025	0.00	0.00	54.69	0.00	0.00		54.69
	125851	Concrete (Sidewalk) Repair/Replace		10/17/2025	15.00	1,000.30	500.00	75.05	0.00		1,575.35
	125851	Concrete (Sidewalk) Repair/Replace		10/20/2025	0.00	0.00	25.22	0.00	0.00		25.22
	125851	Concrete (Sidewalk) Repair/Replace		10/24/2025	1.00	79.79	0.00	4.16	0.00		83.95
	125851	Concrete (Sidewalk) Repair/Replace		10/28/2025	0.00	0.00	0.00	4.16	0.00		4.16

Monthly Funding Report

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Gardens of Gulf Cove Street and Drainage Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
6532 THORMAN RD, PORT CHARLOTTE, FL, 33981											
Work Order 125851 Total					31.50	2,146.73	579.91	245.78	0.00	100.00	2,972.43
129001 Concrete (Sidewalk) Repair/Replace											
					1.00	70.50	0.00	5.19	0.00		75.69
129001 Concrete (Sidewalk) Repair/Replace					10.00	676.40	250.00	75.05	0.00		1,001.45
129001 Concrete (Sidewalk) Repair/Replace					5.50	363.80	44.16	15.06	0.00		423.01
129001 Concrete (Sidewalk) Repair/Replace					4.50	321.08	0.00	48.86	0.00		369.94
Work Order 129001 Total					21.00	1,431.78	294.16	144.15	0.00	80.00	1,870.09
13491 Romford Ave											
130282 Concrete (Sidewalk) Repair/Replace											
					1.00	70.50	0.00	5.19	0.00		75.69
130282 Concrete (Sidewalk) Repair/Replace					10.00	676.40	250.00	75.05	0.00		1,001.45
130282 Concrete (Sidewalk) Repair/Replace					5.50	363.80	44.16	15.05	0.00		423.01
130282 Concrete (Sidewalk) Repair/Replace					1.00	79.79	0.00	4.16	0.00		83.95
Work Order 130282 Total					17.50	1,190.48	294.16	99.45	0.00	88.00	1,584.10
13491 ROMFORD AVE, PORT CHARLOTTE, FL, 33981											
Concrete (Sidewalk) Repair/Replace Total											
					120.50	8,285.94	1,973.15	821.23	0.00	518.00	11,080.33
132535 Concrete Catch Basin Repair											
					4.00	270.56	0.00	13.10	0.00		283.66
Work Order 132535 Total					4.00	270.56	0.00	13.10	0.00	0.00	283.66
6286 CONISTON ST, PORT CHARLOTTE, FL, 33981											
Concrete Catch Basin Repair Total											
					4.00	270.56	0.00	13.10	0.00	0.00	283.66
121403 Investigation											
					1.00	75.74	0.00	4.16	0.00		79.90
Work Order 121403 Total					1.00	75.74	0.00	4.16	0.00	1.00	79.90
13466 BENNETT DR, PORT CHARLOTTE, FL, 33981											

Monthly Funding Report

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Gardens of Gulf Cove Street and Drainage Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
#24-206 Street Sweeping	128902	Investigation	13491 ROMFORD AVE, PORT CHARLOTTE, FL, 33981	10/06/2025	1.00	75.74	0.00	4.16	0.00		79.90
	Work Order 128902 Total				1.00	75.74	0.00	4.16	0.00	1.00	79.90
	129063	Investigation		10/06/2025	2.50	172.35	0.00	11.88	0.00		184.23
	Work Order 129063 Total				2.50	172.35	0.00	11.88	0.00	1.00	184.23
	132389	Investigation	6286 CONISTON ST, PORT CHARLOTTE, FL, 33981	10/27/2025	1.00	75.74	0.00	4.16	0.00		79.90
	Work Order 132389 Total				1.00	75.74	0.00	4.16	0.00	1.00	79.90
	Investigation Total			5.50	399.57	0.00	24.35	0.00	4.00	423.93	
	34413	Project Management	Gardens Of Gulf Cove Sweeping	10/09/2025	1.00	86.41	0.00	4.16	0.00		90.57
	Project Inspection Total				1.00	86.41	0.00	4.16	0.00		90.57
	Work Order 34413 Total				1.00	86.41	0.00	4.16	0.00	0.00	90.57
	#24-206 Street Sweeping										
	Project Management Total			1.00	86.41	0.00	4.16	0.00	0.00	0.00	90.57
128727	Support (Post) Maintenance	6618 COLISEUM BLVD, Charlotte, FL, 33981	10/03/2025	1.00	68.94	52.87	5.19	0.00		127.00	
Work Order 128727 Total				1.00	68.94	52.87	5.19	0.00	4.00	127.00	
Support (Post) Maintenance Total				1.00	68.94	52.87	5.19	0.00	4.00	127.00	
Gardens of Gulf Cove Street and Drainage Unit Total			132.00	9,111.42	2,026.02	868.04	0.00			12,005.49	

Gardens of Gulf Cove Street and Drainage MSBU

Fund Financial Report - 5 Year Annual Report

Oct. 1, 2020 - Sept. 30, 2025

	Actual FY2021	Actual FY2022	Actual FY2023	Actual FY2024	Adopted Budget FY2025	Actual FY2025
Beginning Balance	\$ 189,852	\$ 414,096	\$ 617,882	\$ 963,724	\$ 246,330	\$ 625,017
Revenues						
Assessments & Earnings						
Assessments	335,090	334,509	334,775	334,872	346,535	335,145
Interest	2,175	5,151	31,507	21,399	863	13,070
Interest Earnings-L.G.S.F.T.F.	-	-	-	23,235	-	12,416
Net Inc/(Decr) Fair Market Value-Investments	(2,211)	(11,840)	6,368	12,212	-	2,998
Interest-Tax Coll	-	-	-	192	-	685
Misc Rev-Refund Prior Year Exp	-	-	-	-	-	-
GDC Recovery (Interfund Trf-Capital Projects)	-	-	-	-	-	-
Excess Fees /Tax Collector	2,019	1,841	1,815	1,460	-	1,569
Less 5% Reserve - FS 129.01(2)b	-	-	-	-	(17,327)	-
Grant & Subsidy Revenue						
Loans & Borrowing						
Debt Proceeds	-	-	-	-	-	-
Total Revenue	\$ 337,073	\$ 329,661	\$ 374,465	\$ 393,369	\$ 330,071	\$ 365,883
Expenditures						
Contract Services						
Engineering	-	-	-	-	-	-
Other Contractual Svcs	-	12,538	1,872	611	-	860
Concrete Flatwork	-	-	-	3,510	15,000	-
Drainage	-	-	-	-	-	-
Street Sweeping	7,636	5,194	-	8,840	7,780	9,029
Installed Sod	-	-	-	-	-	-
Landscaping	-	-	-	-	-	-
Paving	-	-	-	-	-	-
Contract Services; other						
Pipe Lining	52,925	23,860	-	682,033	200,000	246,960
Right of Way Maint	-	-	-	-	-	-
ROW Reclamation	-	-	-	-	-	-
Specialty Moving	-	-	-	-	-	-
Public Works Services						
Equip Repl Charges-PubWrks	3,405	6,146	1,763	1,860	11,783	4,049
Operating Exp-PubWrks	38,390	61,457	17,533	25,171	74,915	37,481
Road & Bridge Materials	2,562	3,157	776	1,993	24,402	1,358
Sign Materials	686	2,033	-	258	2,310	233
Internal Charges						
Central/Indirect Svcs	2,115	5,053	2,639	3,083	1,120	1,120
Purchased Services						
Personal Svcs-InterDept	-	-	-	-	-	-
Postage	-	-	-	-	-	467
Utility Service-Electricity	-	-	-	-	-	-
Printing & Binding	-	-	-	-	-	155
Advertising-Legal	-	-	-	-	-	432
Fees-Landfill	824	2,208	-	1,300	500	-
Collection Fee-Tax Collector	4,266	4,230	4,040	3,418	6,931	3,317
Materials and Supplies						
Capital Outlay						
Imprv-Other Than Bldgs	-	-	-	-	-	-
Debt Services						
Principal	-	-	-	-	-	-
Interest	-	-	-	-	-	-
Other Debt Service Costs	-	-	-	-	-	-
Total Expenditures	112,829	125,875	28,623	732,076	344,741	305,461
Reserves (Ending Fund Balance)	\$ 414,096	\$ 617,882	\$ 963,724	\$ 625,017	\$ 231,660	\$ 685,439
Reserve %	78.6%	83.1%	97.1%	46.1%	40.2%	69.2%

Monthly Funding Report

START
DATE:

10/01/2024

END DATE:

09/30/2025

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Gardens of Gulf Cove Street and Drainage Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	84155	Asphalt Maintenance		01/06/2025	4.00	267.44	32.20	29.62	0.00		329.26
	Work Order 84155 Total										329.26
			SANTA ROSA AVE & CUTLER TER, PORT CHARLOTTE, FL, 33981		4.00	267.44	32.20	29.62	0.00	0.35	329.26
	Asphalt Maintenance Total										329.26
	27243	Brush Cutting		11/20/2024	1.00	73.90	0.00	9.82	0.00		83.72
	Work Order 27243 Total										83.72
			13425 MURIEL AVE, PORT CHARLOTTE, FL, 33981		1.00	73.90	0.00	9.82	0.00	0.00	83.72
	Brush Cutting Total										83.72
	84197	Concrete (Sidewalk) Repair/Replace		01/21/2025	1.50	102.89	0.00	5.19	0.00		108.08
	84197	Concrete (Sidewalk) Repair/Replace		03/17/2025	17.25	1,194.13	0.00	159.60	0.00		1,353.73
	84197	Concrete (Sidewalk) Repair/Replace		03/18/2025	22.00	1,512.38	575.00	150.10	0.00		2,237.48
	84197	Concrete (Sidewalk) Repair/Replace		03/19/2025	6.00	405.84	33.31	45.03	0.00		484.18
	84197	Concrete (Sidewalk) Repair/Replace		03/24/2025	0.50	39.89	0.00	2.08	0.00		41.98
	Work Order 84197 Total										4,225.45
			13237 DARNELL AVE, PORT CHARLOTTE, FL, 33981		47.25	3,255.13	608.31	362.00	0.00	200.00	4,225.45
	110558	Concrete (Sidewalk) Repair/Replace		09/10/2025	4.00	270.56	0.00	30.02	0.00		300.58
	110558	Concrete (Sidewalk) Repair/Replace		09/12/2025	17.00	1,159.88	0.00	83.37	0.00		1,243.25
	110558	Concrete (Sidewalk) Repair/Replace		09/16/2025	4.50	300.09	54.69	22.52	0.00		377.30
	110558	Concrete (Sidewalk) Repair/Replace		09/19/2025	7.50	500.15	500.00	37.53	0.00		1,037.68
	110558	Concrete (Sidewalk) Repair/Replace		09/22/2025	2.00	141.00	0.00	10.38	0.00		151.38
	110558	Concrete (Sidewalk) Repair/Replace		09/23/2025	6.00	406.88	25.17	53.32	0.00		485.37

Monthly Funding Report

START
DATE:

10/01/2024

END DATE:

09/30/2025

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Gardens of Gulf Cove Street and Drainage Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	105280	Concrete Catch Basin Repair		09/24/2025	12.00	800.24	0.00	60.04	0.00		860.28
	Work Order 105280 Total 6439 COLISEUM BLVD, PORT CHARLOTTE, FL, 33981										
					26.50	1,811.40	0.00	101.58	0.00	1.00	1,912.98
	Concrete Catch Basin Repair Total										
					96.25	6,627.19	557.48	1,100.52	0.00	2.00	8,285.19
	38456	Contracted Pipe Lining		10/02/2024	0.50	43.21	0.00	1.96	0.00		45.17
	38456	Contracted Pipe Lining		10/29/2024	0.50	43.21	0.00	1.96	0.00		45.17
	38456	Contracted Pipe Lining		12/17/2024	0.75	64.81	0.00	3.12	0.00		67.93
	38456	Contracted Pipe Lining		12/18/2024	1.00	86.41	0.00	4.16	0.00		90.57
		Contract Inspection Total									
					2.75	237.63	0.00	11.20	0.00		248.84
	38456	Contracted Pipe Lining		10/03/2024	0.50	43.21	0.00	0.00	0.00		43.21
	38456	Contracted Pipe Lining		03/10/2025	0.50	43.21	0.00	0.00	0.00		43.21
		Contract Management Total									
					1.00	86.41	0.00	0.00	0.00		86.42
	38456	Contracted Pipe Lining		03/10/2025	0.00	0.00	0.00	0.00	900,253.00		900,253.00
	Work Order 38456 Total DARNELL AVE, PORT CHARLOTTE, FL, 33981										
					3.75	324.04	0.00	11.20	900,253.00	1,044.00	900,588.26
	#22-547 FY23 Stormwater Collection System Rehab										
		Contracted Pipe Lining Total									
					3.75	324.04	0.00	11.20	900,253.00	1,044.00	900,588.26
	82046	Contracted Work		12/17/2024	0.75	64.81	0.00	3.12	0.00		67.93
		Contract Inspection Total									
					0.75	64.81	0.00	3.12	0.00		67.93
	82046	Contracted Work		12/16/2024	0.50	43.20	0.00	0.00	0.00		43.21
		Contract Management Total									
					0.50	43.20	0.00	0.00	0.00		43.21
	Work Order 82046 Total 13484 ROMFORD AVE, PORT CHARLOTTE, FL, 33981										
					1.25	108.01	0.00	3.12	0.00	1.25	111.14

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Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	91221	GIS Update		02/20/2025	0.50	36.95	0.00	0.00	0.00		36.95
	Work Order 91221 Total										36.95
	91222	GIS Update		02/20/2025	0.50	36.95	0.00	0.00	0.00		36.95
	Work Order 91222 Total										36.95
	91225	GIS Update		02/20/2025	0.50	36.95	0.00	0.00	0.00		36.95
	Work Order 91225 Total										36.95
	92308	GIS Update		02/24/2025	0.14	10.12	0.00	0.00	0.00		10.12
	92308	GIS Update		02/25/2025	0.05	4.05	0.00	0.00	0.00		4.05
	92308	GIS Update		02/26/2025	0.14	10.12	0.00	0.00	0.00		10.12
	Work Order 92308 Total										24.30
	94104	GIS Update		03/11/2025	0.50	36.95	0.00	0.00	0.00		36.95
	Work Order 94104 Total										36.95
#22-547 FY23 Stormwater Collection System Rehab			DARNELL AVE, PORT CHARLOTTE, FL, 33981		0.50	36.95	0.00	0.00	0.00	5.00	36.95
	98780	GIS Update		04/09/2025	0.12	8.53	0.00	0.00	0.00		8.53
	Work Order 98780 Total										8.53
	GPCM - ZONE 31										
	GIS Update Total										254.52
	81211	Investigation		12/10/2024	3.44	254.52	0.00	0.00	0.00	247.00	99.88
	Work Order 81211 Total										99.88
	13554 DARNELL AVE, PORT CHARLOTTE, FL, 33981										
	1.25 94.68 0.00 5.20 0.00 1.00 99.88										

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Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	125748	Investigation		09/17/2025	1.00	75.74	0.00	4.16	0.00		79.90
	Work Order 125748 Total		6532 THORMAN RD, PORT CHARLOTTE, FL, 33981		1.00	75.74	0.00	4.16	0.00	1.00	79.90
	Investigation Total										
	72644	MSBU Administrative Work		11/20/2024	1.00	73.90	0.00	0.00	0.00		73.90
	72644	MSBU Administrative Work		02/26/2025	2.00	147.80	0.00	0.00	0.00		147.80
	72644	MSBU Administrative Work		05/21/2025	1.50	110.85	0.00	0.00	0.00		110.85
	72644	MSBU Administrative Work		08/21/2025	1.50	110.85	0.00	0.00	0.00		110.85
	72644	MSBU Administrative Work		08/26/2025	0.50	36.95	0.00	0.00	0.00		36.95
	MSBU Minutes Total										
					6.50	480.35	0.00	0.00	0.00		480.35
	72644	MSBU Administrative Work		08/01/2025	5.00	466.00	0.00	0.00	0.00		466.00
	Map Creation Total										
					5.00	466.00	0.00	0.00	0.00		466.00
	72644	MSBU Administrative Work		11/20/2024	3.50	258.65	0.00	0.00	0.00		258.65
	72644	MSBU Administrative Work		02/26/2025	5.00	369.50	0.00	0.00	0.00		369.50
	72644	MSBU Administrative Work		03/27/2025	1.00	73.90	0.00	0.00	0.00		73.90
	72644	MSBU Administrative Work		05/21/2025	5.00	369.50	0.00	0.00	0.00		369.50
	72644	MSBU Administrative Work		08/20/2025	5.00	369.50	0.00	0.00	0.00		369.50
	MSBU Meeting Total										
					19.50	1,441.05	0.00	0.00	0.00		1,441.05
	72644	MSBU Administrative Work		10/15/2024	1.00	73.90	0.00	0.00	0.00		73.90
	72644	MSBU Administrative Work		10/16/2024	0.50	36.95	0.00	0.00	0.00		36.95
	72644	MSBU Administrative Work		10/17/2024	0.50	36.95	0.00	0.00	0.00		36.95
	72644	MSBU Administrative Work		10/21/2024	2.50	184.75	0.00	0.00	0.00		184.75

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Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	72644	MSBU Administrative Work		03/13/2025	1.00	73.90	0.00	0.00	0.00		73.90
	72644	MSBU Administrative Work		03/17/2025	1.00	73.90	0.00	0.00	0.00		73.90
	72644	MSBU Administrative Work		03/20/2025	1.00	73.90	0.00	0.00	0.00		73.90
	72644	MSBU Administrative Work		03/24/2025	1.00	73.90	0.00	0.00	0.00		73.90
	72644	MSBU Administrative Work		03/26/2025	1.50	110.85	0.00	0.00	0.00		110.85
	72644	MSBU Administrative Work		03/27/2025	0.50	36.95	0.00	0.00	0.00		36.95
	72644	MSBU Administrative Work		04/10/2025	0.50	36.95	0.00	0.00	0.00		36.95
	72644	MSBU Administrative Work		04/17/2025	0.50	36.95	0.00	0.00	0.00		36.95
	72644	MSBU Administrative Work		04/18/2025	1.50	110.85	0.00	0.00	0.00		110.85
	72644	MSBU Administrative Work		04/23/2025	0.75	55.43	0.00	0.00	0.00		55.43
	72644	MSBU Administrative Work		04/29/2025	0.75	55.43	0.00	0.00	0.00		55.43
	72644	MSBU Administrative Work		05/14/2025	0.50	36.95	0.00	0.00	0.00		36.95
	72644	MSBU Administrative Work		05/20/2025	2.00	147.80	0.00	0.00	0.00		147.80
	72644	MSBU Administrative Work		05/21/2025	1.00	73.90	0.00	0.00	0.00		73.90
	72644	MSBU Administrative Work		05/23/2025	1.75	129.33	0.00	0.00	0.00		129.33
	72644	MSBU Administrative Work		06/04/2025	0.25	18.48	0.00	0.00	0.00		18.48
	72644	MSBU Administrative Work		06/13/2025	1.00	73.90	0.00	0.00	0.00		73.90
	72644	MSBU Administrative Work		07/14/2025	0.50	36.95	0.00	0.00	0.00		36.95
	72644	MSBU Administrative Work		07/15/2025	0.75	55.43	0.00	0.00	0.00		55.43
	72644	MSBU Administrative Work		07/17/2025	2.00	147.80	0.00	0.00	0.00		147.80
	72644	MSBU Administrative Work		07/22/2025	1.50	110.85	0.00	0.00	0.00		110.85
	72644	MSBU Administrative Work		07/23/2025	0.50	36.95	0.00	0.00	0.00		36.95
	72644	MSBU Administrative Work		08/13/2025	0.50	36.95	0.00	0.00	0.00		36.95

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Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	64228	Open Road Cut Road Repair		05/07/2025	1.00	79.79	0.00	4.16	0.00		83.95
	Work Order 64228 Total										
			13494 BENNETT DR, PORT CHARLOTTE, FL, 33981		8.25	587.97	0.00	18.86	0.00	0.00	606.84
	Open Road Cut Road Repair Total										
					8.25	587.97	0.00	18.86	0.00	0.00	606.84
	81148	Pavement Markings		12/09/2024	2.00	137.88	0.00	5.19	0.00		143.07
	81148	Pavement Markings		02/11/2025	0.00	0.00	20.65	0.00	0.00		20.65
	Work Order 81148 Total										
			6707 THORMAN RD, Charlotte, FL, 33981		2.00	137.88	20.65	5.19	0.00	4.00	163.72
	82170	Pavement Markings		12/16/2024	10.00	689.40	0.00	25.95	0.00		715.35
	82170	Pavement Markings		02/12/2025	0.00	0.00	84.43	0.00	0.00		84.43
	Work Order 82170 Total										
			6307 CONISTON ST, Charlotte, FL, 33981		10.00	689.40	84.43	25.95	0.00	22.00	799.78
	Pavement Markings Total										
					12.00	827.28	105.08	31.14	0.00	28.00	963.50
	34413	Project Management		10/15/2024	0.75	64.81	0.00	2.94	0.00		67.75
	34413	Project Management		10/17/2024	0.75	64.81	0.00	2.94	0.00		67.75
	34413	Project Management		11/18/2024	1.00	86.41	0.00	4.16	0.00		90.57
	34413	Project Management		12/18/2024	0.75	64.81	0.00	3.12	0.00		67.93
	34413	Project Management		04/03/2025	1.00	86.41	0.00	4.16	0.00		90.57
	34413	Project Management		06/03/2025	0.75	64.81	0.00	3.12	0.00		67.93
	Project Inspection Total										
					5.00	432.05	0.00	20.44	0.00		452.50
	Work Order 34413 Total										
			Gardens Of Gulf Cove Sweeping		5.00	432.05	0.00	20.44	0.00	0.00	452.50

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Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	89493	ROW Watering		03/10/2025	0.50	39.90	0.00	0.00	0.00		39.90
	Work Order 89493 Total 6236 THORMAN RD, PORT CHARLOTTE, FL, 33981										
					6.75	489.76	0.00	44.19	0.00	800.00	533.95
	89804	ROW Watering		03/03/2025	2.00	153.69	0.00	9.82	0.00		163.51
	89804	ROW Watering		03/06/2025	1.00	68.94	0.00	9.82	0.00		78.76
	89804	ROW Watering		03/10/2025	0.50	39.90	0.00	0.00	0.00		39.90
	Work Order 89804 Total 6236 THORMAN RD, PORT CHARLOTTE, FL, 33981										
					3.50	262.53	0.00	19.64	0.00	500.00	282.17
	ROW Watering Total										
					10.25	752.28	0.00	63.83	0.00	1,300.00	816.12
	119547	Sign Fabrication		08/07/2025	0.75	54.11	91.05	5.13	0.00		150.29
	Work Order 119547 Total COLISEUM BLVD, PORT CHARLOTTE, FL, 33981										
					0.75	54.11	91.05	5.13	0.00	3.00	150.29
	125966	Sign Fabrication		09/17/2025	0.25	18.04	36.84	1.71	0.00		56.58
	Work Order 125966 Total DARNELL AVE, PORT CHARLOTTE, FL, 33981										
					0.25	18.04	36.84	1.71	0.00	1.00	56.58
	Sign Fabrication Total										
					1.00	72.15	127.89	6.84	0.00	4.00	206.87
	84300	Support (Post) Maintenance		01/03/2025	0.00	0.00	0.00	9.82	0.00		9.82
	Work Order 84300 Total 6128 COLISEUM BLVD, Charlotte, FL, 33981										
					0.00	0.00	0.00	9.82	0.00	3.00	9.82
	101194	Support (Post) Maintenance		04/15/2025	2.00	133.72	0.00	5.19	0.00		138.91
	Work Order 101194 Total 6177 LA PORTE TER, Charlotte, FL, 33981										
					2.00	133.72	0.00	5.19	0.00	2.00	138.91

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Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
Grand totals for all MSBUs reported											
					528.70	37,480.61	2,090.67	4,050.02	929,853.00		973,474.47

Gardens of Gulf Cove Street and Drainage MSBU
10 Year Projection
as of 2.24.26

	Actual FY2025	Projected FY2026	Proposed FY2027	Projected FY2028	Projected FY2029	Projected FY2030	Projected FY2031
BEGINNING BALANCE	\$625,017	\$685,439	\$840,829	\$425,784	\$208,514	\$193,554	\$186,429
OPERATING REVENUES							
Assessments & Earnings	365,883	523,468	513,686	522,986	517,424	517,371	517,346
External Borrowing	-	3,093,000	-	-	-	-	-
Total Revenue	\$365,883	\$3,616,468	\$513,686	\$522,986	\$517,424	\$517,371	\$517,346
OPERATING EXPENDITURES							
Pipe Lining	246,960	250,000	250,000	250,000	75,000	75,000	75,000
Paving & Rejuvenation	-	2,947,000	160,000	-	-	-	-
Other Operating Expenditures	58,501	186,748	164,239	143,290	118,320	118,729	122,255
Principal Payments	-	-	207,000	207,000	207,000	207,000	207,000
Interest Payments	-	77,330	147,492	139,966	132,064	123,767	115,055
Total Expenditures	\$305,461	\$3,461,078	\$928,731	\$740,256	\$532,384	\$524,496	\$519,310
RESERVE (ENDING FUND BALANCE)	\$685,439	\$840,829	\$425,784	\$208,514	\$193,554	\$186,429	\$184,465
Reserve %	69.2%	19.5%	31.4%	22.0%	26.7%	26.2%	26.2%

Notes:

- Projection includes anticipated incremental rate reductions approved by the BCC 9.23.25
- Bridges/Sidewalks/Paving contains all project related costs including: Engineering/Design, Construction, and Project Management Costs
- Other Operating Expenditures includes but is not limited to: Pipe Lining, Concrete Flatwork, Drainage, Street Sweeping, ROW Maintenance, Specialty Mowing, Postage, Landfill fees, Tax Collector fees, Road & Bridge Materials, Sign Materials, Public Works Services (Equipment, Labor, and Materials)

Gardens C. Gulf Cove Street and Drainage MSBU
10 Year Projection
as of 2.24.26

	\$492.00 FY32 rate				evaluate rate	
	Projected FY2032	Projected FY2033	Projected FY2034	Projected FY2035	Projected FY2036	Projected FY2037
BEGINNING BALANCE	\$184,465	\$179,678	\$180,672	\$188,269	\$202,378	\$223,870
OPERATING REVENUES						
Assessments & Earnings	473,162	473,145	473,148	473,175	473,224	473,300
External Borrowing	-	-	-	-	-	-
Total Revenue	\$473,162	\$473,145	\$473,148	\$473,175	\$473,224	\$473,300
OPERATING EXPENDITURES						
Pipe Lining	40,000	40,000	40,000	40,000	40,000	40,000
Paving & Rejuvenation	-	-	-	-	-	-
Other Operating Expenditures	125,040	128,848	132,333	136,437	140,222	144,648
Principal Payments	207,000	207,000	207,000	207,000	207,000	207,000
Interest Payments	105,908	96,303	86,218	75,629	64,510	52,835
Total Expenditures	\$477,948	\$472,151	\$465,551	\$459,066	\$451,732	\$444,483
RESERVE (ENDING FUND BALANCE)	\$179,678	\$180,672	\$188,269	\$202,378	\$223,870	\$252,687
	27.3%	27.7%	28.8%	30.6%	33.1%	36.2%

Reserve %

Notes:

- Projection includes anticipated incremental rate reductions approved by the BCC 9.23.25
- Bridges/Sidewalks/Paving contains all project related costs including: Engineering/Design, Construction, and Project Management Costs
- Other Operating Expenditures includes but is not limited to: Pipe Lining, Concrete Flatwork, Drainage, Street Sweeping, ROW Maintenance, Specialty Mowing, Postage, Landfill fees, Tax Collector fees, Road & Bridge Materials, Sign Materials, Public Works Services (Equipment, Labor, and Materials)

Statement by Donna Piccolo (February 25, 2026)

“I want to place on the public record the ongoing ADA noncompliance in the Gardens of Gulf Cove and the County’s continued refusal to install required curb ramps during the upcoming resurfacing project. Ms. Money Penny of Public Works privately mentioned 2028, but that was off the record. What is on the record is the County’s commitment to resurface our roads in 2026.

I. ADA REQUIREMENTS FOR RESURFACING

Under the ADA, curb ramps are mandatory at every pedestrian crossing and must be installed whenever a street is altered. Federal guidance explicitly defines resurfacing as an alteration. That means ADA-compliant curb ramps must be included in the 2026 resurfacing — not postponed to a later date chosen by the County.

II. COUNTY FUNDING RESPONSIBILITY

The County is fully responsible for funding ADA-required curb ramps. Title II makes local governments responsible for planning, funding, and installing accessible infrastructure whenever streets are altered. This responsibility cannot be shifted to residents, even in an MSBU where homeowners maintain sidewalks. Routine maintenance does not transfer legal responsibility for ADA compliance or capital improvements.

I also want to address the County’s statement that Fiscal Services was asked to determine how the \$145,000 curb-ramp project might be ‘slotted in,’ possibly in phases through 2036, without increasing the assessment. This framing is inaccurate.

ADA-required curb ramps are not optional enhancements to be fit in when convenient. They are mandatory accessibility features triggered by the 2026 resurfacing.

The County cannot delay installation until 2036, nor use the MSBU assessment structure as justification for postponing or phasing the work. The ADA does not allow public entities to stretch required accessibility improvements over a decade to avoid budget impacts.

Residents also cannot be assessed later for ADA-required curb ramps. ADA compliance is a governmental obligation, not a homeowner expense. Even within an MSBU, ADA-mandated capital improvements — including curb ramps triggered by resurfacing — must be funded by the County. These costs cannot legally be shifted to homeowners now or in the future.

III. SYSTEMIC DISCRIMINATION

It is also important to recognize that these delays are not isolated or accidental. The absence of ADA-required curb ramps in this community is the result of more than three decades of inaction, despite federal law requiring these ramps since 1990. When a public entity repeatedly postpones legally mandated accessibility improvements, and then discusses phasing curb-ramp installation out as far as 2036, this reflects a long-standing pattern of avoiding ADA obligations. Patterns of exclusion constitute systemic discrimination under Title II.

I am not suggesting the County has decided to delay the 2026 resurfacing. But given the decades-long history of postponement, the off-the-record 2028 comment, and the Fiscal Services proposal to stretch ADA compliance to 2036, it is reasonable and necessary to place this concern on the record. Any future decision that has the effect of postponing ADA-required curb ramps — whether through scheduling, phasing, or funding structures — would continue a pattern of denying disabled residents equal access. After more than thirty years of noncompliance, further delay would not be a neutral administrative choice; it would be discriminatory in effect and incompatible with the County's obligations under the ADA."

IV. TECHNICAL ADA REQUIREMENTS

I also want to enter into the record the ADA's technical requirements for curb ramps. The maximum running slope is 1:12 — one inch of rise for every twelve inches of run — and the cross-slope is limited to 1:48. These are measurable, enforceable federal standards that apply to every new or altered curb ramp.

V. FINAL STATEMENT AND REQUEST

The County has shown no financial hardship, no engineering barrier, and no lawful basis for refusing to install compliant ramps during resurfacing. Disabled residents have waited decades for basic access. Proceeding with resurfacing while omitting ADA-compliant curb ramps is a clear violation of federal law and a direct harm to the people who live here.

I am asking this Board to acknowledge these requirements on the record and to direct staff to include ADA-compliant curb ramps in the 2026 resurfacing project, as the law requires. Disabled residents deserve lawful access, not another decade of delay.”

Board Question

“In light of the County’s decades-long failure to install ADA-required curb ramps, can the County state on the record that it will not take any action — including changes to resurfacing schedules, phasing plans, or funding structures — that would continue this long-standing pattern of delaying ADA compliance.”